

SE-100(5F)2017/43

July 26, 2017

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

**SUBJECT: TEXT OF ADVERTISEMENT -
NOTICE ON DELIVERY OF PHYSICAL SHARE CERTIFICATES**

Dear Sir,

We are enclosing herewith text of an advertisement on "Delivery of physical share certificates to the shareholders of former NIB Bank Limited". This advertisement will be published in the newspapers tomorrow i.e. July 27, 2017. This is for your information and record.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,

A handwritten signature in blue ink, appearing to read 'Fida Ali Mirza', is written over a faint, larger version of the signature.

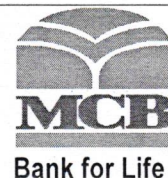
Fida Ali Mirza
Company Secretary

Encl: As above.

MCB Bank Limited

Registered Office: MCB Building, 15-Main Gulberg, Lahore - Pakistan, UAN: +92-42-111-000-111, Website: www.mcb.com.pk
Company Secretary Office: 6th Floor, MCB Building, 15-Main Gulberg, Lahore - Pakistan. Ph: +92-42-36041621 Fax: +92-42-35776616

**DELIVERY OF PHYSICAL SHARE CERTIFICATES TO
THE SHAREHOLDERS OF FORMER NIB BANK
LIMITED**



We are pleased to inform our valued shareholders of former NIB Bank Limited ("NIB") that new Ordinary Shares of MCB Bank Limited ("MCB") of the face value of PKR 10/- each have been issued and are ready for delivery as per their entitlement, that is, one (1) new ordinary MCB Share for every 140.043 shares of NIB held as at the Effective Date of July 07, 2017 (close of business) under the Scheme of Amalgamation of NIB with and into MCB approved by the State Bank of Pakistan through its Sanction Order dated June 13, 2017 under Section 48 of the Banking Companies Ordinance, 1962.

The new Share Certificates of MCB are ready for delivery in exchange for old Shares Certificate(s) of NIB and / or any of its merged entity. The new Share Certificates of MCB can be exchanged either in person or through registered post / courier, from the office of our Share Registrar at the following address:

M/s. THK Associates (Pvt.) Limited,
1st Floor, 40-C, Block-6,
PECHS, Karachi (Pakistan),
Tel: (+9221)111-000-322

Please remember to bring / send your CNIC(s) at the time of exchange of the Share Certificate(s).

Further please note that, in case the Share Certificate(s) are not collected on or before August 04, 2017, these Share Certificate(s) will be dispatched to the shareholders' registered addresses as per the Scheme of Amalgamation and the regulatory requirements.

The shares in respect of CDC Account holders have already been credited to the respective accounts of the shareholders on July 13, 2017.

Fida Ali Mirza
Company Secretary

Lahore
July 27, 2017

MCB Bank Limited