



SE-100(5F)2017/41

July 13, 2017

The General Manager

Pakistan Stock Exchange Limited

Stock Exchange Building

Stock Exchange Road

Karachi

Dear Sir,

Re: **Notice on Credit of new MCB Bank Limited Shares into respective
CDC Accounts of Shareholders of former NIB Bank Limited**

We are pleased to inform you new 71,733,838 Ordinary Shares of MCB Bank Limited ("MCB") of the face value of PKR 10/- have been credited to the Shareholders of former NIB Bank Limited ("NIB") in their respective CDS Accounts maintained with the Central Depository Company of Pakistan Limited in book entry form as per their entitlement, i.e. one (1) new MCB Share for every 140.043 shares of NIB, registered/entitled as at the Effective Date, i.e. close of business on July 07, 2017 by way of and in consideration of the Scheme of Amalgamation of NIB with and into MCB and pursuant to the requirements of Sanction Order dated June 13, 2017 issued by the State Bank of Pakistan under Section 48 of the Banking Companies Ordinance, 1962.

Information in respect of issuance of Physical Share Certificates, to the Shareholders of former NIB holding shares in physical form, will be communicated shortly.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,

A handwritten signature in blue ink, appearing to read 'Fida Ali Mirza', is written over a large, stylized blue scribble.

Fida Ali Mirza
Company Secretary

MCB Bank Limited