

SE-100(5F)2016/60

December 29, 2016

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi – 7400, Pakistan

Dear Sir,

EXTRAORDINARY GENERAL MEETING - MCB BANK LIMITED

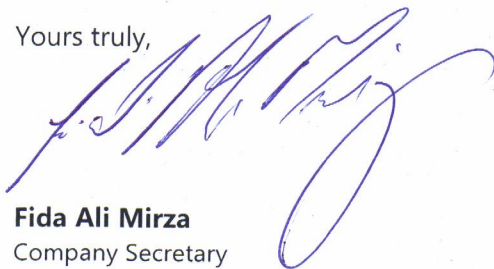
With reference to our previous letter No SE-100(5F)2016/58 dated December 07, 2016, it is hereby notified that MCB Bank Limited ("MCB") intends to hold the Extraordinary General Meeting ("EOGM") of the shareholders for the approval of the Scheme of Amalgamation of NIB Bank Limited ("NIB") with and into MCB by way of amalgamation/merger of NIB with and into MCB through a share swap arrangement.

In connection to above, schedule of actions is appended below:

| | |
|--|---|
| Notice of EOGM | January 02, 2017 |
| Closure of Share Transfer Books | January 16, 2017 to January 23, 2017 (Both days inclusive) |
| Date of EOGM | January 23, 2017 |

You may please inform the TRE Certificate Holders of the Exchange accordingly. The Notice of EOGM shall be submitted in due course of time.

Yours truly,



Fida Ali Mirza
Company Secretary

Cc: London Stock Exchange.

MCB Bank Limited