



SE-100(5F)2016/17  
**March 14, 2016**

**The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi – 7400, Pakistan

Fax: 021-111-573-329  
021-32410825

**Uploaded at PUCAR of PSX and Couriered**

**Disclosure of Material Information**

Dear Sir(s),

In accordance with Sections 96 and 131 of the Securities Act, 2015, Clause 5.19.13(c) of the Pakistan Stock Exchange Regulations and Clause (xx) of the Code of Corporate Governance, 2012, **MCB Bank Limited** ("MCB" or "we" or "us") hereby conveys the following information:

MCB and the major shareholder of NIB Bank Limited ("NIB"), Fullerton Financial Holdings Pte. Ltd. through its wholly-owned subsidiary Bugis Investments (Mauritius) Pte. Ltd., are in preliminary non-binding discussions for the possible merger of NIB with and into MCB under the provisions of Section 48 of the Banking Companies Ordinance, 1962.

Please note that terms of the proposed transaction are in its preliminary stages of discussion and would be subject to, amongst others, the following conditions: (i) due diligence by MCB and NIB; (ii) receipt of all requisite regulatory authorizations, consents and approvals; and (iii) receipt of all requisite corporate and other internal approvals of MCB, NIB and/or their respective shareholders. We will continue to keep you informed of the progress in respect of the above matter.

A disclosure form as required under S.R.O. 143/(1)/2012 dated December 5, 2012 read with Sections 96 and 131 of the Securities Act, 2015 is also enclosed as "**Annexure A**" hereto.

Yours truly,

  
**Fida Ali Mirza**  
Company Secretary

Encl: **As above**

CC: 1- London Stock Exchange.  
2- Commissioner, Company Law Division, SECP, NIC Building, Blue Area, Islamabad.

**MCB Bank Limited**

**Registered Office:** MCB Building, 15-Main Gulberg, Lahore - Pakistan, UAN: +92-42-111-000-111, Website: www.mcb.com.pk  
**Company Secretary Office:** 6th Floor, MCB Building, 15-Main Gulberg, Lahore - Pakistan. Ph: +92-42-36041621 Fax: +92-42-35776616

**DISCLOSURE FORM  
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name & Address of Company:	<b>MCB Bank Limited</b> MCB Building, 15 - Main Gulberg, Jail Road, Lahore
Date of Report:	<b>March 14, 2016</b>
Contact Information	<b>Mr. Fida Ali Mirza</b> Company Secretary <b>MCB Bank Limited</b> MCB Building, 15 - Main Gulberg, Jail Road, Lahore Tel Number: +92-42-36041621 Fax Number: +92-42-35776616 Email Address: fida.mirza@mcb.com.pk

**[\*] Disclosure of inside information by listed company.**

Public disclosure of inside information, which directly concerns the listed securities.

MCB and the major shareholder of NIB Bank Limited ("NIB"), Fullerton Financial Holdings Pte. Ltd. through its wholly-owned subsidiary Bugis Investments (Mauritius) Pte. Ltd., are in preliminary non-binding discussions for the possible merger of NIB with and into MCB under the provisions of Section 48 of the Banking Companies Ordinance, 1962.

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- [ ] Intimation of decision of the listed company to delay disclosure of inside information.**  
Disclosure to the Commission of the inside information when the listed company decides to delay the public disclosure of inside information.
- [ ] Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party.**  
Disclosure to the public, whenever a listed company or a person acting on its behalf, discloses any inside information to any third party in the normal exercise of employment, profession or duties, complete and effective public disclosure of that information must be made simultaneously.
- [ ] Disclosure of transactions conducted by Persons discharging managerial responsibilities within a listed company or persons closely associated with them.**  
Disclosure to the Commission by persons discharging managerial responsibilities within a listed company and, where applicable, persons closely associated with them, of transactions conducted on their own account relating to the securities of such listed company.

**SIGNATURES**

In case of company pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969) and the Securities Act, 2015, the company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.



**FIDA ALI MIRZA**  
Company Secretary

**March 14, 2016**

