

SE-100(5F)2016/04
January 19, 2016

The Managing Director

Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Fax: 021-111-573-329

The Managing Director

Lahore Stock Exchange Limited
19, Khayaban-e-Aiwan-e-Iqbal Road
P.O. Box No.1315
Lahore

Fax: 042-36368485

The Managing Director

Islamabad Stock Exchange Limited
ISE Towers, 55-B
Jinnah Avenue, Blue Area
Islamabad

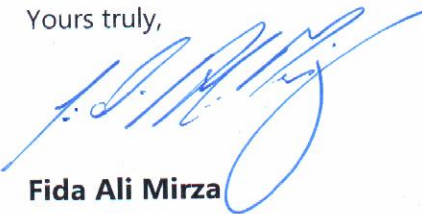
Fax: 051-111-473-329

Sub: **CERTIFIED TRUE COPY OF SPECIAL RESOLUTION – EOGM**
MCB BANK LIMITED

Dear Sir(s),

In pursuance of Rule No. 5.6.4 (b) of the Rule Book of Karachi Stock Exchange Limited, we attach herewith Certified True Copy of Special Resolution passed by the Shareholders in Extra Ordinary General Meeting of the Bank, held on Friday, January 08, 2016 at 11:00 AM at Pearl continental Hotel, Lahore, for your perusal and record.

Yours truly,



Fida Ali Mirza
Company Secretary

Encl: **As above**

MCB Bank Limited



**CERTIFIED TRUE COPY OF SPECIAL RESOLUTIONS PASSED BY
THE SHAREHOLDERS IN THE EXTRA ORDINARY GENERAL MEETING
OF MCB BANK LIMITED HELD ON FRIDAY, JANUARY 08, 2016
AT 11:00 AM, AT PEARL-CONTINENTAL HOTEL, LAHORE**

**Pursuant to the Order dated November 27, 2015, passed in Civil Original Suit No. 43
of 2015 by Honourable Judge, Lahore High Court, Lahore**

Resolved unanimously, "Scheme of Compromises, Arrangements and Reconstruction between MCB Bank Limited (transferor company) and MCB Islamic Bank Limited (transferee company) put before the meeting be and is hereby agreed, approved and adopted, subject to any modification which may be required by State Bank of Pakistan or Honorable Lahore High Court, Lahore."



**CERTIFIED TO BE A TRUE COPY
For MCB BANK LIMITED**

[Signature]
Secretary

MCB Bank Limited

