



MCB Bank Ltd | Investment Banking Group
no. IBG/PMCL/637

October 9, 2013

Mr. Muhammad Ghufan
DGM – Companies Affairs
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

Subject: Monitoring of Redemption Reserve for the Listed TFC Issue of PKR 5,667 Million of Pakistan Mobile Communication Limited ("PMCL" or "Issuers")

Dear Sir,

This is with reference to your letters No: SMD/Misc (Prosp)/19/2003/107 dated November 27, 2008 regarding the captioned subject.

We are hereby attaching copy of PMCL's letter dated October 7, 2013 received on October 9, 2013 (in original) entailing the compliance of covenants in a tabular form as per your instruction outlined in the above referred letter. Please note that the original letter is being sent to Securities and Exchange Commission of Pakistan (SECP).

Please feel free to let us know in case you have any queries.

Regards,

Syed Umair Alam Zaidi

For and on behalf of the Trustee
Syed Umair Alam Zaidi
AVP
Investment Banking Group
MCB Bank Limited

Amna Hasan

For and on behalf of the Trustee
Amna Hasan
SVP – Head PF, DCM & Syndications
Investment Banking Group
MCB Bank Limited