



MCB Bank Ltd | Investment Banking Group
1136/PMCL/460

July 15, 2013

Mr. Muhammad Ghufan
DGM – Companies Affairs
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

Subject: Monitoring of Redemption Reserve for the Listed TFC Issue of PKR 5,667 Million of Pakistan Mobile Communication Limited ("PMCL" or "Issuers")

Dear Sir,

This is with reference to Chapter III, Clause 9 sub clause (ix) of Debt Security Trustee Regulations, 2012 regarding monitoring of the redemption reserve for the captioned Issue.

In this regard, with reference to clause 2.15 of the prospectus dated October 18, 2008, please note that the redemption reserve has been fully funded (100% funded) of the total value of the TFCs held by small investors having TFCs of up to PKR 500,000/-. Please note that the same confirmation is also being sent to Securities and Exchange Commission of Pakistan (SECP).

Please feel free to let us know in case you have any queries.

Regards,

For and on behalf of the Trustee
Syed Umair Alam Zaidi
AVP
Investment Banking Group
MCB Bank Limited

For and on behalf of the Trustee
Amna Hasan
SVP – Head DCM & Syndications
Investment Banking Group
MCB Bank Limited

