



May 3, 2013

Mr. Muhammad Ghufan
DGM – Companies Affairs
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

Subject: Monitoring of Redemption Reserve for the Listed TFC Issue of PKR 5,667 Million of Pakistan Mobile Communication Limited ("PiviCL" or "issuers")

Dear Sir,

This is with reference to your letters No: SMD/Misc (Prosp)/19/2003/107 dated November 27, 2008 regarding the captioned subject.

We are hereby attaching PMCL's letter dated April 19, 2013 received on May 3, 2013 (in original) entailing the compliance of covenants in a tabular form as per your instruction outlined in the above referred letter. Please note that the original letter is being sent to Securities and Exchange Commission of Pakistan (SECP).

Please feel free to let us know in case you have any queries.

Regards,

For and on behalf of the Trustee
Syed Umair Alam Zaidi
AVP
Investment Banking Group
MCB Bank Limited

For and on behalf of the Trustee
Amna Faisal
SVP – Head DCM & Syndications
Investment Banking Group
MCB Bank Limited

06 MAY 2013