

KARACHI STOCK EXCHANGE LIMITED

KSE/N- 5842

NOTICE

November 29, 2012

Reproduced hereunder letter received from **MCB BANK LIMITED**, for information of TREC Holders of the Exchange.
(Copy of the same is also available on our Website www.kse.com.pk).



MCB Bank Ltd | Investment Banking Group
IBG/PMCL/694

November 27, 2012

Mr, Muhammad Ghufan
DGM – Companies Affairs
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

Subject: Monitoring of the Covenants of the Trust Deed Executed between Pakistan Mobile Communication Limited ("PMCL" or "Issuer") and MCB Bank Limited "MCB" ("Trustee") for the Listed TFC Issue of PKR 5,667 Million

Dear Sir,

This is with reference to Chapter III, Clause 9 sub clauses (iii) and (viii) of Debt Security Trustee Regulations, 2012 regarding compliance of the provisions and covenants by the Issuer under the Trust Deed dated November 6, 2007.

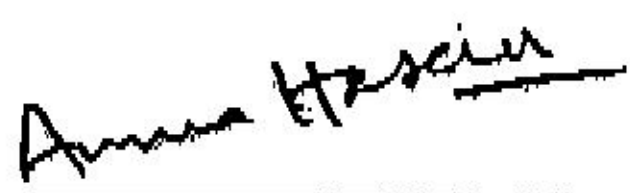
In this regard, we hereby enclosing copy of PMCL's letter dated November 20, 2012 entailing the compliance of Representations & Warranties, Covenants, and the confirmation from PMCL that no Event of Default has occurred or continuing under the Trust Deed in the tabular form for your records. Please note that the copy of the above referred letter is also being sent to Securities and Exchange Commission of Pakistan (SECP).

Please feel free to let us know in case you have any queries.

Regards,



For and on behalf of the Trustee
Syed Umair Alam Zaidi
Associate
Investment Banking Group
MCB Bank Limited



For and on behalf of the Trustee
Amna Hasan
SVP – Head DCM & Syndications
Investment Banking Group
MCB Bank Limited

Encl: Copy of PMCL letter dated November 20, 2012

1/2