



**MCB
Bank
Limited**

SE-100(5F)2012/25

June 04, 2012

The Managing Director

Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Fax: 021-111-573-329

The Managing Director

Lahore Stock Exchange (G) Limited
19, Khayaban-e-Aiwan-e-Iqbal Road
P.O. Box No.1315
Lahore

Fax: 042-36368485

The Managing Director

Islamabad Stock Exchange (G) Limited
ISE Towers, 55-B
Jinnah Avenue, Blue Area
Islamabad

Fax: 051-111-473-329

Dear Sir(s)

SALE OF SHARES OF KHUSHHALL BANK LIMITED (KBL)

We, MCB Bank Limited (the **Company**), would like to inform you that we have entered into and executed a Share Purchase Agreement of the date hereof (the **Agreement**) with United Bank Limited consortium comprises of United Bank Limited; ASN-NOVIB Microkreditfonds; responsAbility Global Microfinance Fund; Rural Impulse Fund II S.A. SICAV-FIS; and ShoreCap II Limited (**UBL Consortium**). In terms of the Agreement, the Company has sold 17.6% shares owned by it in KBL in line with UBL Consortium's bid of Rs. 20.44(approximately) per share and in accordance with Regulatory approvals.

This is for your information.

Yours truly

Abdus S. Sami
Company Secretary

- Cc: 1. Director, Banking Policy and Regulation Department, State Bank of Pakistan
2. Executive Director, Enforcement & Monitoring Division, Securities & Exchange Commission of Pakistan,

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