



SECP-100(121)2009/23

June 12, 2009

Amina Aziz  
Joint Director  
Securities and Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue  
Islamabad.

**RE: INTEREST TO ACQUIRE THE ROYAL BANK OF SCOTLAND**

We are in receipt of your letter NO. EMD/TO/35/2009-3347 of 07.05.2009; and EMD/TO/35/2009-3347 dated 07.05.2009 on the captioned subject.

In compliance of the provision of Section 8 of Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance ("the Ordinance") read with Regulation 6 of Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulation 2008, Public announcement is being made in accordance with schedule-III of Takeover Regulations 2008.

Please find attach herewith, a copy of Public announcement as per requirement of Section 9 (3) of the Ordinance which will appear in local frame as per the rule / regulation.

Yours Truly

A handwritten signature in black ink, appearing to read 'Abdus S. Sami', written over a horizontal line.

Abdus S. Sami  
(Company Secretary)

CC: Karachi Stock Exchange  
Lahore Stock Exchange  
Islamabad Stock Exchange  
RBS Pakistan  
Investor's Relation – Imran Zafar