



Ref. No. KSE-100(51) 2009/17  
April 15, 2009

**The Managing Director**  
Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
Stock Exchange Road,  
Karachi.

**Subject: Interest to acquire Royal Bank of Scotland Limited (formerly ABN AMRO Bank (Pakistan) Limited).**

Dear Sir,

The Royal Bank of Scotland Group, PLC (RBS) is considering divestment of RBS Pakistan as part of its global restructuring process. MCB Bank Limited (MCB) has expressed an interest to acquire the shareholding of RBS in RBS Pakistan and have also applied to State Bank of Pakistan for obtaining approval to commence the due diligence of RBS Pakistan.

MCB hereby notifies the Karachi Stock Exchange (Guarantee) Limited that upon being granted requisite permission from State Bank of Pakistan, MCB shall commence the said due diligence in order to evaluate MCB's offer for the acquisition of RBS Pakistan.

Yours truly,

**Ali Munir**  
SEVP-Head Strategic Planning & Investment Group

CC:

1. The Managing Director, Lahore Stock Exchange, 19, Khayaban-e-Aiwan-e-Iqbal Road, Lahore.
2. Managing Director Islamabad Stock Exchange (Guarantee) Limited, 101-F, Fazal-ul-Haq Road, Blue Area Islamabad.
3. London Stock Exchange-London