

No. 100(S-F)-246

October 26, 2007

The Managing Director
Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Fax: 021-2415763
021-2437560

The Managing Director
Lahore Stock Exchange (G) Limited
19, Khayaban-e-Aiwan-e-Iqbal Road,
P.O. Box No.1315,
Lahore

Fax: 042-111-441-441

The Managing Director
Islamabad Stock Exchange (G) Limited
Stock Exchange Building
101-E, Fazal-ul-Haque Road
Islamabad

Fax: 051-2275044

Dear Sirs,

FINANCIAL RESULTS FOR THE THIRD QUARTER ENDED SEPTEMBER 30, 2007

Dear Sir,

We have to inform you that the Board of Directors of **MCB Bank Ltd** in their Meeting held on **October 26, 2007** at 10:30 a.m. at 9th Floor, MCB, 15-Main Gulberg, Lahore recommended the following:

(i) CASH DIVIDEND

25%

(ii) BONUS SHARES

Nil

(iii) ANY OTHER ENTITLEMENT/CORPORATE ACTION

Nil

(iv) ANY OTHER PRICE-SENSITIVE INFORMATION

Rs.3 billion transferred to General Reserves

The Financial Results approved by the Board of Directors of MCB are appended at Annexure-A.