



## Mari Petroleum Company Limited

21 Mauve Area, 3rd Road, G-10/4, Islamabad-44000, Pakistan.  
UAN: +92-51-111-410-410 Fax: +92-51-2352859 P.O. Box No.1614

[www.mpcl.com.pk](http://www.mpcl.com.pk)

NTN: 1414673-8  
GST No. 07-01-2710-039-73

MPCL/CS/CA-02/2062  
February 02, 2017

The Managing Director  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi-74000

Subject: **Divestment of GoP Shares in MPCL**

Dear Sir,

In compliance with Section 96 of the Securities Act, 2015 and clause (xx) of the Code of Corporate Governance 2012, we are enclosing herewith a form disclosing material/price sensitive information regarding divestment of 18.39% GoP shares in MPCL.

You may please inform the Members of the Exchange accordingly.

**Assad Rabbani**  
Company Secretary

Copy to:

Director (Enforcement)  
Securities and Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue, Blue Area, Islamabad



### Daharki Field Office

Daharki, District Ghotki,  
Pakistan.  
UAN: +92-723-111-410-410  
Fax: +92-723-660402

### Karachi Liaison Office

D-87, Block-4, Kehkashan  
Clifton, Karachi-75600,  
Pakistan. UAN: +92-21-111-410-410  
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P.O. Box No. 3887

### Quetta Liaison Office

26, Survey-31,  
Defence Officers Housing Scheme,  
Airport Road, Quetta.  
Tel: +92-81-2821052, 2839790  
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### DISCLOSURE FORM IN TERMS OF SECTION 96 OF THE SECURITIES ACT, 2015

Name of Company:	Mari Petroleum Company Limited
Date of Report:	February 02, 2017
Name of Company as specified in its Memorandum:	Mari Petroleum Company Limited
Company's registered office:	21-Mauve Area, 3 <sup>rd</sup> Road, Sector G-10/4, Islamabad.
Contact information:	Tel: (051) 111-410-410
Former Name of the Company:	Mari Gas Company Limited

### Divestment of 18.39% GoP Shares in MPCL

Further to our letter No. MPCL/CS/CA-02/2060, dated January 31, 2017 regarding the subject; it is informed that the Government has formally initiated the procedure for sale of its 18.39% ordinary shares in MPCL, either through JV Partners (Fauji Foundation and OGDCL) or stock market.

In this regard, the Government has served a Transfer Notice (intention to sell shares) to Fauji Foundation and OGDCL, who have the first right of refusal. The offer price has been set at 7.5% discount to the closing market price of MPCL shares on January 27, 2017.

Further, the Government has also submitted original share certificates alongwith "Letter of Authority" and signed Transfer Deed (blank) in favor of Managing Director MPCL.

For and on behalf of  
Mari Petroleum Company Limited

**Assad Rabbani**  
Company Secretary



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