



Mari Petroleum Company Limited

21 Mauve Area, 3rd Road, G-10/4, Islamabad-44000, Pakistan.
UAN: +92-51-111-410-410 Fax: +92-51-2352859 P.O. Box No.1614

www.mpcl.com.pk

NTN: 1414673-8
GST No. 07-01-2710-039-73

Thru PUCARS/Courier
MPCL/CS/CA-02/1947
June 23, 2016

The Managing Director
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
KARACHI.

Subject: **Disclosure of Material/Price Sensitive Information**

Dear Sir,

In compliance with Section 96 of the Securities Act, 2015 and clause (xx) of the Code of Corporate Governance 2012, we are enclosing herewith a form disclosing material/price sensitive information pertaining to redemption of preference shares held by Government of Pakistan.

You may please inform the Members of the Exchange accordingly.

Assad Rabbani
Company Secretary

Copy to:

Director (Enforcement)
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area, Islamabad



Daharki Field Office

Daharki, District Ghotki,
Pakistan.
UAN: +92-723-111-410-410
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Karachi Liaison Office

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Quetta Liaison Office

26, Survey-31,
Defence Officers Housing Scheme,
Airport Road, Quetta.
Tel: +92-81-2821052, 2839790
Fax: +92-81-2834465



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DISCLOSURE FORM IN TERMS OF SECTION 96 OF THE SECURITIES ACT, 2015

Name of Company: Mari Petroleum Company Limited
Date of Report: June 23, 2016
Name of Company as specified in its Memorandum: Mari Petroleum Company Limited
Company's registered office: 21-Mauve Area, 3rd Road, Sector G-10/4, Islamabad.
Contact information: Tel: (051) 111-410-410
Former Name of the Company: Mari Gas Company Limited

Redemption of Preference Shares Issued to Government of Pakistan

Reference our letter MPCL/CS/CA-02/1902 dated April 19, 2016; the Shareholders of the Company in Extraordinary General Meeting held today (June 23, 2016) have approved the proposal for redemption of all the preference shares held by Government of Pakistan/Others (approximately 9.37 billion). The Government has already approved to the said redemption.

The preference shares were issued in line with the conditions contained in the ECC's decision for dismantling of Mari GPA were redeemable at the option of the Company within a period of 10 years (from date of issue). It is highlighted that the Company has already redeemed the preference shares issued to the minority shareholders of the Company.

For and on behalf of
Mari Petroleum Company Limited

Assad Rabbani
Company Secretary



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