



Mari Petroleum Company Limited

21 Mauve Area, 3rd Road, G-10/4, Islamabad-44000, Pakistan.
UAN: +92-51-111-410-410 Fax: +92-51-2352859 P.O. Box No.1614

www.mpcl.com.pk

NTN: 1414673-8
GST No. 07-01-2710-039-73

Thru Fax/Courier
CAD/2015/332
September 18, 2015

The Managing Director
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
KARACHI.

Fax No. 021-111-573-329

The General Manager
Lahore Stock Exchange Limited
Stock Exchange Building,
19-Khayaban-e-Aiwan-e-Iqbal,
LAHORE.

Fax No. 042-3636-8485

The Managing Director
Islamabad Stock Exchange Limited
ISE Towers, 55-B, Jinnah Avenue, Blue Area,
ISLAMABAD.

Fax No. 051-111-473-329

Subject: **Disclosure of Material/Price Sensitive Information –
Redemption of Preference Shares Issued to Minority Shareholders**

Dear Sir,

This is to inform you that in the Annual General Meeting of the Company held today i.e. September 18, 2015, the shareholders have approved redemption of preference shares issued to eligible minority shareholders (amounting to Rs. 1.3 billion approximately) in the first phase and thereafter redeem preference shares held by Government of Pakistan (GoP) within the prescribed time period of ten years as recommended by the Board of Directors.

This material/price sensitive information was conveyed to you after approval by the Board of Directors in their meeting held on August 12, 2015 as well as when NOC was received from GoP, in compliance with section 96 of the Securities Act 2015. A copy of this information is again enclosed for your information.

You may please inform the Members of the Exchange accordingly.

Assad Rabbani
Company Secretary

Copy to: Director (Enforcement), SECP, NIC Building, Jinnah Avenue, Blue Area, Islamabad



Daharki Field Office

Daharki, District Ghotki,
Pakistan.
UAN: +92-723-111-410-410
Fax: +92-723-660402

Karachi Liaison Office

D-87, Block-4, Kehkashan
Clifton, Karachi-75600,
Pakistan. UAN: +92-21-111-410-410
Fax: +92-21-35870273
P.O. Box No. 3887

Quetta Liaison Office

26, Survey-31,
Defence Officers Housing Scheme,
Airport Road, Quetta.
Tel: +92-81-2821052, 2839790
Fax: +92-81-2834465



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DISCLOSURE FORM IN TERMS OF SECTION 96 OF THE SECURITIES ACT, 2015

Name of Company:	Mari Petroleum Company Limited
Date of Report:	September 18, 2015
Name of Company as specified in its Memorandum:	Mari Petroleum Company Limited
Company's registered office:	21-Mauve Area, 3 rd Road, Sector G-10/4, Islamabad.
Contact information:	Tel: (051) 111-410-410
Former Name of the Company:	Mari Gas Company Limited

Redemption of Preference Shares Issued to Eligible Minority Shareholders

Further to our previous communication on the subject, it is hereby informed that the shareholders of Mari Petroleum Company Limited, at Annual General Meeting held today (September 18, 2015) have approved the proposal to redeem all preference shares held by minority shareholders (amounting to Rs 1.3 billion approx.) in the first phase and thereafter redeem preference shares held by Government of Pakistan (GoP) within the prescribed time period of ten years as recommended by the Board of Directors.

Accordingly, the Preference Shares held by the minority shareholders will be redeemed at par value of Rs.10/- each along with dividend from the date of issue of Preference Shares (June 19, 2015) till the date prior to the commencement of book closure i.e., September 11, 2015. The dividend would be paid @ of 10.38% (1 Year KIBOR i.e., 7.38% as at the last date of the financial year ended June 30, 2015 plus 3%) to the entitled shareholders.

For and on behalf of
Mari Petroleum Company Limited

Assad Rabbani
Company Secretary



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