

**FINAL REPORT ON THE PURCHASE / BUY-BACK OF SHARES BY LUCKY CEMENT LIMITED TO BE
SUBMITTED TO THE SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN AND THE PAKISTAN
STOCK EXCHANGE LIMITED BY THE AUTHORIZED OFFICER**

In accordance with Regulation 4(5) and Schedule IV of the
Listed Companies (Buy-Back of Shares) Regulations, 2019

The Executive Director (Enforcement)
Securities and Exchange Commission of Pakistan
63, NIC Building
Jinnah Avenue, Blue Area
Islamabad

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sirs,

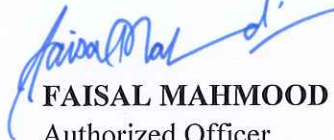
As required under Regulation 4(5) of the Listed Companies (Buy-Back of Shares) Regulations, 2019 (the “Regulations”), the information on the purchase / buy-back of shares by Lucky Cement Limited (the “Purchasing Company”) is as under:

(i)	Date of the Board of Directors meeting in which the Purchase was decided:	August 25, 2022 (as modified vide resolutions passed by the Board of Directors through circulation on September 14, 2022, in light of the amendments to the Regulations notified on September 6, 2022)
(ii)	Date of the general meeting of the members of the Purchasing Company in which special resolutions regarding the Purchase were passed:	September 20, 2022
(iii)	Date of publication of the Public Announcement:	September 22, 2022
(iv)	Purchase Period:	From September 29, 2022 to March 17, 2023 (both days inclusive), being the date that the Purchase / Buy-Back of the approved quantum was completed (within the period approved by the members of the Purchasing Company).
(v)	Purchase Price:	At the spot / current share price prevailing during the purchase period.
(vi)	Date-wise and price-wise break-up of the purchase:	As per attached Annexure-I
(vii)	Date of publication of the Public Announcement:	March 18, 2023 (i.e. after completion of the approved Purchase / Buy-Back quantum).
(viii)	Total number of shares tendered for sale:	Not applicable, as the purchase was made through the automated trading system of the Pakistan Stock Exchange Limited.

(viii)	Total number of shares tendered for sale:	Not applicable, as the purchase was made through the automated trading system of the Pakistan Stock Exchange Limited.
(ix)	Total number of shares accepted / purchased:	10,000,000 (Ten Million).
(x)	Criteria / procedure adopted for acceptance of shares:	Through the automated trading system of Pakistan Stock Exchange Limited.
(xi)	Amount, date and mode of payment against the shares accepted:	10,000,000 (Ten Million) shares of the Purchasing Company were purchased during the purchasing period (as per the details in the attached Annexure), at a total price of PKR 4,356,366,554/-, through the Pakistan Stock Exchange Limited at the spot / current share price prevailing from time to time.
(xii)	Number of treasury shares:	NIL
(xiii)	Number of purchased shares cancelled, if any:	10,000,000 (Ten Million).

Yours truly,

For: LUCKY CEMENT LIMITED



FAISAL MAHMOOD

Authorized Officer

GM Finance & Company Secretary

021-111786555

faisal.mahmood@lucky-cement.com

6-A Muhammad Ali Housing Society,

A. Aziz Hashim Tabba Street, Karachi

Karachi: March 29, 2023

Encl. As above

c.c. **The Executive Director/HOD**
Offsite-II Department, Supervision Division
Securities and Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue, Blue Area, Islamabad

Head of Operations & CSS
Central Depository Company of Pakistan Limited
CDC House, 99-B, Block-B, S.M.C.H.S.

Details of Purchase/Buy-Back of Shares of **Lucky Cement Limited** through Security Exchange.

S. #	Date of Purchase	No. of Shares Purchased	Weighted Average Price
1	11-Oct-22	90,000	511.86
2	12-Oct-22	5,000	512.70
3	13-Oct-22	9,000	512.00
4	14-Oct-22	35,000	511.92
7	17-Oct-22	173,000	511.73
8	18-Oct-22	86,000	508.97
9	20-Oct-22	53,000	512.00
10	21-Oct-22	43,000	511.84
12	24-Oct-22	166,000	511.11
13	25-Oct-22	40,500	509.95
14	26-Oct-22	72,000	496.99
16	27-Oct-22	75,000	493.84
17	31-Oct-22	44,000	483.76
18	3-Nov-22	122,500	489.00
20	4-Nov-22	91,000	485.32
21	8-Nov-22	100,000	488.80
23	11-Nov-22	56,000	489.57
24	14-Nov-22	93,000	489.35
25	15-Nov-22	175,000	488.00
26	16-Nov-22	10,000	486.49
27	17-Nov-22	120,000	487.99
28	18-Nov-22	150,000	487.41
29	7-Dec-22	43,000	449.83

S. #	Date of Purchase	No. of Shares Purchased	Weighted Average Price
30	8-Dec-22	168,000	451.86
32	9-Dec-22	71,000	452.53
35	12-Dec-22	89,754	451.81
36	13-Dec-22	34,735	452.14
39	14-Dec-22	118,903	452.36
40	15-Dec-22	200,000	450.91
42	16-Dec-22	215,823	448.65
44	21-Dec-22	220,000	431.38
45	22-Dec-22	122,500	432.51
48	23-Dec-22	90,000	432.00
49	26-Dec-22	40,000	432.09
50	27-Dec-22	12,000	433.99
53	28-Dec-22	231,500	433.10
56	29-Dec-22	102,000	431.91
57	4-Jan-23	187,000	432.00
58	6-Jan-23	61,300	431.41
59	9-Jan-23	325,000	431.69
61	10-Jan-23	250,000	432.08
64	11-Jan-23	300,000	434.30
65	17-Jan-23	500,000	400.00
66	31-Jan-23	11,000	399.63
67	1-Feb-23	55,193	404.98
68	2-Feb-23	44,752	404.70
70	6-Feb-23	87,786	414.31
72	8-Feb-23	152,714	419.91

S. #	Date of Purchase	No. of Shares Purchased	Weighted Average Price
73	9-Feb-23	31,100	426.99
74	10-Feb-23	400,000	419.29
76	13-Feb-23	50,930	415.92
77	14-Feb-23	215,945	410.57
79	15-Feb-23	207,325	412.03
83	16-Feb-23	312,000	412.68
84	17-Feb-23	31,301	409.83
87	20-Feb-23	166,043	407.76
89	21-Feb-23	44,153	411.32
90	22-Feb-23	350,000	414.26
92	23-Feb-23	323,155	411.45
95	24-Feb-23	159,113	416.98
98	27-Feb-23	490,000	415.27
101	28-Feb-23	286,820	412.05
102	1-Mar-23	485,000	409.27
106	6-Mar-23	86,087	409.12
107	7-Mar-23	26,009	413.00
108	8-Mar-23	125,000	416.90
109	9-Mar-23	166,172	419.87
111	10-Mar-23	175,887	421.70
112	13-Mar-23	210,000	422.89
113	14-Mar-23	65,000	416.82
114	17-Mar-23	50,000	421.01
		10,000,000	