



LCL/FNC/2014-15/

February 12, 2015

The General Manager
Karachi Stock Exchange
(Guarantee) Limited
Karachi

The Secretary
Lahore Stock Exchange
(Guarantee) Limited
Lahore

The Managing Director
Islamabad Stock Exchange
(Guarantee) Limited
Islamabad

The Deputy Chief
Securities & Exchange
Commission of Pakistan
Islamabad

The Joint Registrar
of Companies, Company
Registration Office
Peshawar

The Regulatory News Service
London Stock Exchange
10 Paternoster Square,
London

Dear Sir(s),

Material Information

We wish to inform the shareholders that Lucky Electric Power Company Limited (LEPCL) being the project company and indirectly a wholly owned subsidiary of Lucky Cement has been issued with the Letter of Intent (LOI) by the Private Power and Infrastructure Board (PPIB) on 11th February 2015 for setting up of a 660 MW Coal based Power project in Karachi.

This is for the information and circulation to the members of your Exchange(s).

Yours truly,
for: **LUCKY CEMENT LIMITED**


FAYYAZ ABDUL GHAFAR
Company Secretary