



LCL/MFL/1500/

December 28, 2012

The General Manager  
Karachi Stock Exchange  
(Guarantee) Limited  
**Karachi**

The Secretary  
Lahore Stock Exchange  
(Guarantee) Limited  
**Lahore**

The Managing Director  
Islamabad Stock Exchange  
(Guarantee) Limited  
**Islamabad**

The Deputy Chief  
Securities & Exchange  
Commission of Pakistan  
**Islamabad**

The Joint Registrar  
of Companies, Company  
Registration Office  
**Peshawar**

The Regulatory News Service  
London Stock Exchange  
10 Paternoster Square,  
**London**

Dear Sir(s)

**Re: Notice of completion of acquisition of 87.90% shares of ICI Pakistan Limited by Lucky Holdings Limited, Lucky Cement Limited; Yunus Textile Mills Limited; Lucky Textile Mills Limited; Gadoon Textile Mills Limited and YB Pakistan Limited ("Acquirers") pursuant to Section 14(9) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance 2002 ("Ordinance")**

This is to notify You that the Acquirers have acquired a total of 87.90% shares of ICI Pakistan Limited in compliance with the provisions of the Ordinance as per the following details:

Name of Acquirer	Shares From ICI Omnicron B.V.		Shares Through Public Offer		Total	
	Nos.	%	Nos.	%	Nos.	%
Lucky Holdings Limited	70,019,459	75.81%	111,698	0.12%	70,131,157	75.93%
Lucky Cement Limited	-	0.00%	-	0.00%	-	0.00%
Yunus Textile Mills Limited	-	0.00%	-	0.00%	-	0.00%
Lucky Textile Mills Limited	-	0.00%	5,077,180	5.50%	5,077,180	5.50%
Gadoon Textile Mills Limited	-	0.00%	5,980,917	6.47%	5,980,917	6.47%
<b>Total</b>	<b>70,019,459</b>	<b>75.81%</b>	<b>11,169,795</b>	<b>12.09%</b>	<b>81,189,254</b>	<b>87.90%</b>

This is for the information and circulation to the members of your exchange(s).

Yours truly  
for **LUCKY CEMENT LIMITED**

  
**MUHAMMAD SUHAIL**  
Company Secretary

Lucky Cement Limited

6-A, Mohammad Ali Housing Society, Al-Aziz Hashim, Tablighi Service, Islamabad-75300  
UAN: 111-786-555 T: 92-201-34917090, 34900175, 34912354 S: 34930450 F: 34934902 E: info@lucky-cement.com  
URL: www.lucky-cement.com



A Part of  
**YUNUS  
BROTHERS  
GROUP**