



LCL/FNC/2012-13

December 14, 2012

The General Manager
Karachi Stock Exchange
(Guarantee) Limited
Karachi

The Secretary
Lahore Stock Exchange
(Guarantee) Limited
Lahore

The Managing Director
Islamabad Stock Exchange
(Guarantee) Limited
Islamabad

The Deputy Chief
Securities & Exchange
Commission of Pakistan
Islamabad

The Joint Registrar
of Companies, Company
Registration Office
Peshawar

The Regulatory News Service
London Stock Exchange
10 Paternoster Square,
London

Public Announcement informing the shareholders of ICI Pakistan Limited for the Commencement of Acceptance period

This is further to our earlier letters dated October 12, 2012 and July 30, 2012 on the subject matter.

Please find enclosed herewith a clip to be published in the newspapers "**Public Announcement informing the shareholders of ICI Pakistan Limited for the Commencement of Acceptance period**" for your review and record.

Please note that the said notice will be published in Daily Business Recorder, and Nawa-e-Waqt Karachi/Lahore and Islamabad newspapers on December 15, 2012.

This is for your information and record.

Yours truly
for **LUCKY CEMENT LIMITED**

MUHAMMAD SUHAIL
Company Secretary