



October 12, 2012

LCL/FNC/2012-13

✓ The General Manager
Karachi Stock Exchange
(Guarantee) Limited
Karachi

The Secretary
Lahore Stock Exchange
(Guarantee) Limited
Lahore

The Managing Director
Islamabad Stock Exchange
(Guarantee) Limited
Islamabad

The Deputy Chief
Securities & Exchange
Commission of Pakistan
Islamabad

The Joint Registrar
of Companies, Company
Registration Office
Peshawar

The Regulatory News Service
London Stock Exchange
10 Paternoster Square,
London

Dear Sir(s),

Material Information

Pursuant to our earlier notice of material information dated 30th July 2012 regarding signing of a Share Purchase Agreement by Lucky Cement Limited in consortium with other group entities of Yunus Brothers Group with ICI Omicron B.V. a wholly owned subsidiary of AkzoNobel N.V. Netherlands for the acquisition of a 75.81% shareholding of ICI Pakistan Limited, this is to inform that adjustments to the initial bid value have now been determined and agreed between the Seller and the Purchasers as per the terms of the Shares Purchase Agreement and the adjusted final purchase consideration is PKR 13,053,115,014/- (Rupees Thirteen Billion Fifty Three Million One Hundred and Fifteen Thousand and Fourteen Only) which will translate into PKR 186.42 per share of ICI Pakistan Limited.

This is for information and circulation to members of your exchanges.

Yours truly,

For: **LUCKY CEMENT LIMITED**


MUHAMMAD ABID GANATRA
Company Secretary

C.C: All Directors of the Company

Lucky Cement Limited

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