



LCL/FNC/2012-13

July 30, 2012

✓ The General Manager  
Karachi Stock Exchange  
(Guarantee) Limited  
Karachi

The Secretary  
Lahore Stock Exchange  
(Guarantee) Limited  
Lahore

The Managing Director  
Islamabad Stock Exchange  
(Guarantee) Limited  
Islamabad

— The Deputy Chief  
Securities & Exchange  
Commission of Pakistan  
Islamabad

The Joint Registrar  
of Companies, Company  
Registration Office  
Peshawar

The Regulatory News Service  
London Stock Exchange  
10 Paternoster Square,  
London

Dear Sir(s),

**Material Information**

Pursuant to our earlier notice of intention dated June 9, 2012, we are pleased to inform that Lucky Cement Limited in consortium with other group entities of Yunus Brothers Group has jointly signed a share purchase agreement with ICI Omicron B.V. a wholly owned subsidiary of Akzo Noble N.V., Netherlands for the acquisition of a 75.81 percent shareholding in ICI Pakistan Limited, a company listed on all Stock Exchanges in Pakistan, at a bid value of US \$ 152.5 million (payable in equivalent Pak. Rupees) which will be subject to certain adjustments based on lock box mechanism for cash and indebtedness to be ascertained as per the terms of the referred agreement.

The shares purchase transaction is expected to be completed once all Regulatory approvals have been obtained and the public tender offer as per the requirements of Listed Companies (Substantial Acquisitions of Voting Shares and Takeovers) Regulations 2008 has been completed.

The final shares purchase consideration will be notified, once it has been determined as per the terms of the referred agreement.

This is for the information and circulation to the members of your exchange(s).

Yours truly,

**For: LUCKY CEMENT LIMITED**

  
**MUHAMMAD ABID GANATRA**  
Company Secretary

C.C: All Directors of the Company

**Lucky Cement Limited**

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