



6-A, M. Ali Housing Society, A. Aziz Hashim Tabba Street,  
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LCK/GDR/2007-08/

May 08, 2008

**Mr. Adnan Afridi**  
Managing Director  
Karachi Stock Exchange  
(Guarantee) Limited  
Karachi.

**Mr. Aftab Ahmad Ch.**  
Managing Director / CEO  
Islamabad Stock Exchange  
(Guarantee) Limited  
Islamabad.

**Mr. Hamid M. Imtiaz**  
Managing Director  
Lahore Stock Exchange  
(Guarantee) Limited  
Lahore.

**Mr. Farid Masood**  
Managing Director  
KASB Capital Limited  
Karachi.

Dear Sir(s),

**RAISING OF EQUITY THROUGH GDRs IN THE INTERNATIONAL MARKET**

This with reference to our earlier letter No. LCK/GDR/2007-08/1630 dated 24<sup>th</sup> April, 2008 wherein we had conveyed our intention to raise additional capital of the Company through an offering of equity shares in the form of Global Depository Receipts ("GDRs"). We are pleased to confirm that Lucky Cement Limited, has successfully raised US\$ 109.3 million through the issuance of 15 million GDRs, each representing 4 Ordinary shares of the Company. Each GDR was priced at US \$ 7.28 which is equivalent to Pak Rs. 480. An overwhelming response was received from the international investors and the issue was oversubscribed more than 2.5 times. The GDRs will be listed on the London Stock Exchange for trading on the Professional Securities Market.

A copy of the final offering circular will be forwarded to you for record purposes. Should you require any further information in this regard then please contact the undersigned.

Yours truly,  
For: **LUCKY CEMENT LIMITED**

  
**MUHAMMAD ABID GANATRA**  
Company Secretary

Lucky Cement Limited designated fax numbers: 009221-4534302

**YB**

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**Lucky Cement Limited** Head Office: 6-A, M. Ali Housing Society, Karachi-75350, Pakistan. UAN: (021) 111-786-555, Fax: (021) 4534302  
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