

February 13, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Sub: Dispatch of Letter of Rights and CDC Intimation Letter

Dear Sir,

We are pleased to inform that the Letter of Rights, CDC Intimation Letters and Schedule 1 (Offer Document) have been dispatched to the shareholders on **Friday, February 13, 2026.**

Furthermore, in compliance with Clause 5.6.9(b) of the Rule Book of the Exchange, the notice in this regard has been published and is attached herewith.

Please disseminate this information to the TRE Certificate-holders of the Exchange

For and on behalf of LSE Capital Limited

Company Secretary



Enclosed: As above.

BUSINESS RECORDER

Founded by M.A. Zuberi

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LSE CAPITAL LIMITED

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Credit of Unpaid Rights into CDS / Dispatch of Physical Letter of Rights (Offer Letters)

We are pleased to notify the shareholders of LSE Capital Limited, holding ordinary shares that unpaid rights have been credited to their respective CDS accounts on February 11, 2026, at the ratio of 6.82% ordinary shares for every 100 shares held in their names as at the close of business on February 9, 2026. Key dates relating to the Right Issue are as follows:

Activities	Dates
Date of Credit of Unpaid Right Shares into CDS	11/02/2026
Subscription of Right Offer Start Date	12/02/2026
Date of Commencement of Trading of Un-Paid Rights at Pakistan Stock Exchange	12/02/2026
Last Date of Trading of Un-Paid Rights	26/02/2026
Last Date of Subscription of Right Offer	05/03/2026
Date of Credit of Right Securities into CDS	19/03/2026

Payment Procedures:

1. Banker(s) to the Issue:

Bank	Branches for Payment	Account No.	Branch Name & Code where the Account is Maintained
Faysal Bank Limited	All Branches	A/c No. 319249900005678 IBAN Code: PK27FAYS319249900005678	All Branches

2. Eligibility to Renounce the Rights:

- a. Shareholders of the Company are allowed to renounce their rights in favor of any other person(s) to subscribe the right certificates.

3. Exercising the Right Offer into CDS:

- a. For subscription of right offer, CDS account holder will request in writing to his/her CDC participant / IAS Department to initiate Right Subscription Request into CDS on his/her behalf and CDC participant / IAS Department will provide him / her two copies of Right Subscription Request enabling him/her to make the payment with authorized banker to the right issue.
- b. Right Subscription Request can be initiated for full or partial right offer.

4. Payment:

- a. Payment as indicated on Right Subscription Request should be made by cash or crossed Cheque or demand draft or pay order made out to the credit of "LSE Capital Limited - Right Subscription Account" for shares through above mentioned branches in Pakistan on or before, **March 5, 2026** along with Right Subscription Request duly filled in and signed by the subscriber(s).
- b. In case of Non-Resident Pakistan / Foreign certificate-holder, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, **LSE Capital Limited** at the registered office of the company along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with certified copy of NICOP / Passport well before the last date of payment.
- c. All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque is subject to realization.
- d. The Bank will not accept Right Subscription Requests delivered by post which may reach after the closure of business on **March 5, 2026**, unless evidence is available that these have been posted before the last date of payment.
- e. **Online Payment Option for IAS / Sub-Account Holders** - The Investor Account Holder/Sub Account Holders can now make online payment for their respective rights subscribed against IBill Payment ID printed on the top right hand side of the Right Subscription Request (generated by CDS) through all the available online banking channels of ILark's member banks (such as internet banking, Automated Teller Machines (ATM) and mobile banking).

5. Acceptance of Payment Through Right Subscription Request:

- a. Payment of the amount indicated on Right Subscription Request to the Company's Banker to the issue on or before **March 5, 2026**, shall be treated as acceptance of the Right offer.
- b. Two copies of Right Subscription Requests should be handed over to the Company's Bankers to the issue intact. Client's copy of Right Subscription Request will be returned to the subscriber whilst Issuer's copy will be retained by the Banker for onward transmission to the Company. The Client's copy must be preserved and retained safely by the subscriber.

6. Procedure For Deposit of Physical LoR into CDS:

- a. Unpaid Rights issued in physical form can be deposited into CDS as per normal deposit procedure, however, this process would only be allowed till 7 business days prior to the last date trading date i.e., **February 26, 2026**.
- b. Account holders / participants will send letter of rights duly signed by shareholders and renounced in favour of CDC with securities deposit form and CDS printout. The other deposit formalities will remain the same.
- c. The letters of Rights should be returned intact to the Company's share registrar (M/s F.D. Registrar Services (PVT) Ltd) of Company, when requesting for splitting of shares into smaller denomination by **February 17, 2026**.

7. Fractional Rights:

The fractional Rights, if any shall be consolidated and disposed off on the Pakistan Stock Exchange Limited by the Company and proceeds from such dispositions will be paid to entitled shareholders of the Company in due course in the manner provided under the applicable laws.

8. Contact Information

The Company
LSE Capital Limited
The Exchange Hub, LSE Plaza, 19 Egerton Road, Lahore
Phone no +92 42 3636000-1
Email: info@lse.com.pk

Share Registrar:
F.D. Registrar Services (Pvt.) Limited
17th Floor, Saima Trade Tower-A, I.I. Chundrigar Road Karachi
Tel: 021- 32271905-6, Fax: 021- 32621233
Email: fdregistrar@yahoo.com