

March 24, 2025/59159

Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

We are pleased to inform you that after the requisite approval from the SECP, the Company has been granted formal registration of "LSE SPAC-1".

LSE SPAC-1, emerges as the country's first special purpose vehicle, which will raise money through private placement/IPO and then invest the raised amount in a pre-selected company. The next step shall involve the merger of both SPAC and the investee company, with the subsequent emergence of the investee company as the Listed enterprise.

You may inform the TREC holders accordingly.

For and on behalf of LSE Capital Limited


Inam Ullah
Company Secretary

