



August 11, 2014

The General Manager  
Karachi Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi – 7400, Pakistan

The General Manager  
Lahore Stock Exchange Limited  
Lahore Stock Exchange Building,  
19, Khayaban-e-Aiwan-e-Iqbal,  
P.O. Box: 1315,  
Lahore – 54000, Pakistan

The Managing Director  
Islamabad Stock Exchange Limited  
ISE Towers,  
55-B, Jinnah Avenue,  
Islamabad, Pakistan

**By Fax and Hand Delivery:**  
**Fax No. 021-3241 0825 (KSE)**  
**Fax No. 042-3636-8484 (LSE)**  
**Fax No. 051-111-473-329 (ISE)**

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Re: **Material Information**

Dear Sir,

In accordance with Clause (xx) of the Listing Regulations No. 35 of the Code of Corporate Governance we hereby convey the following information:

Lafarge Pakistan Cement Limited (“LPCL”) has been informed by Sofimo SAS (the holding company for the main subsidiaries of the Lafarge Group) as indirect holder of approximately 75.86% shares in LPCL that the Purchase Price payable under the share purchase agreement dated as of 23<sup>rd</sup> July, 2014 and entered into between Bestway Cement Limited (as the “Purchaser”) and Pakistan Cement Holding Limited and Camden Holding PTE Limited (as the “Sellers”) for the purchase by the Purchaser of approximately 75.86% shares in LPCL from the Sellers (the “Share Purchase Agreement”) is subject to adjustment for: (a) change in position (post 30 June, 2014) in net debt and net working capital of LPCL (based on verification by an independent auditor); and (b) mark-up equal to 1.5% of the adjusted price (calculated on the basis of a 120 days period). The above adjustments will be made prior to making of the public offer under the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance, 2002.

A disclosure form as required under S.R.O. 143/(1)/2012 dated December 5, 2012 read with Section 15D of the Securities and Exchange Ordinance, 1969 is also enclosed as **Annexure A** hereto.

Yours truly,

Ayesha Khokhar  
Company Secretary  
Lafarge Pakistan Cement Limited

Cc: Chairman, Securities & Exchange Commission of Pakistan

**LAFARGE PAKISTAN CEMENT Ltd.**

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