



June 27th, 2014

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi – 7400, Pakistan

The General Manager
Lahore Stock Exchange Limited
Lahore Stock Exchange Building,
19, Khayaban-e-Aiwan-e-Iqbal,
P.O. Box: 1315,
Lahore – 54000, Pakistan

The Managing Director
Islamabad Stock Exchange Limited
ISE Towers,
55-B, Jinnah Avenue,
Islamabad, Pakistan

By Fax and Hand Delivery:

Fax No. 021-3241 0825 (KSE)
Fax No. 042-3636-8484 (LSE)
Fax No. 051-111-473-329 (ISE)

Total pages [04]

Re: **Material Information**

Dear Sir,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause (xx) of the Listing Regulations No. 35 of the Code of Corporate Governance, we hereby convey the following information:

We have been informed by Sofimo SAS (“SAS”), a fully-held direct subsidiary of Lafarge SA and holding company for the main subsidiaries of the Lafarge Group, as indirect holder of 75.86% shares in Lafarge Pakistan Cement Limited (“LPCL”), that they have received final offers for the purchase of 75.86% shares from the following:

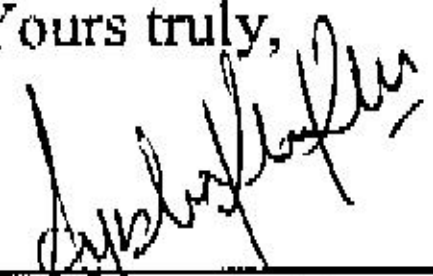
- (i) Kohat Cement Company Limited
- (ii) Bestway Cement Limited
- (iii) D.G Khan Cement Company Limited
- (iv) Vision Holdings Middle East Limited

The aforementioned offers are subject to acceptance of the sellers and execution of a binding share purchase agreement and other transaction documents, along with satisfaction of regulatory approvals and other conditions precedent specified therein.

A copy of the letter from SAS informing LPCL of receipt of the aforesaid offers is enclosed as **Annexure A** hereto.

A disclosure form as required under S.R.O. 143/(1)/2012 dated December 5, 2012 read with Section 15D of the Securities and Exchange Ordinance, 1969 is also enclosed as **Annexure B** hereto.

Yours truly,



Ayesha Khokhar
Company Secretary

Cc:

The Chairman, Securities & Exchange Commission of Pakistan

LAFARGE PAKISTAN CEMENT Ltd.

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