



LP/KSE/Form-24

April 6, 2014

Mr. Muhammad Ghufan
Deputy General Manager, Company Affairs
Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road, Karachi

ISSUANCE OF SHARES AS OTHERWISE THAN RIGHT

Dear Sir,

Please refer to your letter No. KSE/ C-1013-2177 dated March 28, 2014 and find enclosed the requisite documents:

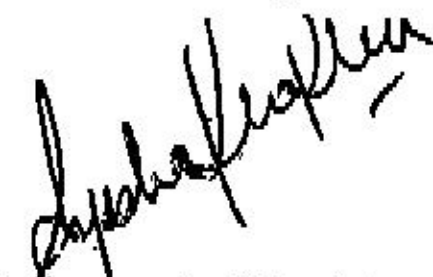
1. A copy of Special Resolution adopted by the shareholders in the Extraordinary General Meeting of the Company held on October 29, 2013.
2. Copy of the Approval of Securities and Exchange Commission of Pakistan (SECP) for the issuance of shares.
3. Cheque No. 23711831 dated April 4, 2014 for Rs. 1,348,566/- payable at Allied Bank, Corporate Branch, Bluea Area, Islamabad on account of additional listing fee as per detail given below.

Total amount payable	Rs. 1,434,645/-
Tax deducted at source 6%	Rs. <u>86,079/-</u>
Net amount	Rs. <u>1,348,566/-</u>

Kindly note that we have filed the return of allotment (Form-3) with SECP on March 4, 2014 which is still pending requiring their acceptance. As soon as we receive the acceptance of SECP of Form-3, the same along with Auditors Certificate confirming the increase will be provided to you.

Regards,

Yours faithfully,
for Lafarge Pakistan Cement Limited


Ayosah Khokhar
Company Secretary

Encl: a.a.