



May, 7th 2014

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi – 7400, Pakistan

The General Manager
Lahore Stock Exchange Limited
Lahore Stock Exchange Building,
19, Khayaban-e-Aiwan-e-Iqbal,
P.O. Box: 1315,
Lahore – 54000, Pakistan

The Managing Director
Islamabad Stock Exchange Limited
ISE Towers,
55-B, Jinnah Avenue,
Islamabad, Pakistan

By Fax and Hand Delivery:

Fax No. 021-3241 0825 (KSE)

Fax No. 042-3636-8484 (LSE)

Fax No. 051-111-473-329 (ISE)

Total pages [6]

Re: **Material Information**

Dear Sir,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause (xx) of the Listing Regulations No. 35 of the Code of Corporate Governance, we hereby convey the following information:

Lafarge Pakistan Cement Limited (“LPCL”) has received a copy of the Public Announcement of Intention issued by Bestway Cement Limited. A copy of the same is enclosed herewith as **Annexure A**.

A disclosure form as required under S.R.O. 143/(1)/2012 dated December 5, 2012 read with Section 15D of the Securities and Exchange Ordinance, 1969 is also enclosed as **Annexure B** hereto.

Yours truly,

Ms. Ayesha Khokhar
Company Secretary

Cc:
Chairman
Securities & Exchange Commission of Pakistan

LAFARGE PAKISTAN CEMENT Ltd.

Head Office: 18-B, Kaghan Road, F-8 Markaz, Islamabad - Pakistan.

UAN: +92-51-111 111 722, Fax: +92-51-281 7300

URL: www.lafargepakistan.com.pk



BESTWAY CEMENT LIMITED

May 06, 2014
Ref: BCL/KSE/0780

The General Manager
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi

Subject: **Material Information**

Dear Sir,

In accordance with Section 15D of the Securities and Exchange Ordinance, 1969 and Clause (xx) of the Listing Regulation No. 35 of the Code of Corporate Governance, we hereby convey the following information:

Bestway Cement Limited ("the Company") is considering acquisition of 75.86% shares in Lafarge Pakistan Cement Limited ("LPCL") currently held by Societe Financiere Immobiliere et Mobilere and its Affiliates ("the Seller").

The Company has not entered into any irrevocable agreement or arrangement with the Seller and only intends to conduct a detailed due diligence of LPCL at this stage.

The final outcome will be dependent upon any eventual binding offer (if made) for purchase of the shares by the Company and acceptance of the same by the Seller. The proposed transaction will be subject to necessary approvals and legal formalities including those specified in the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance, 2002.

Allied Bank Limited has been appointed as Manager to the Offer.

A disclosure form as required under SRO 143(1)/2012 dated December 5, 2012 read with Section 15D of the Securities and Exchange Ordinance, 1969 is enclosed as Annexure A.

Yours truly,
For Bestway Cement Ltd


Kaleem Ashraf
Company Secretary

C.C.

- 1 Director Enforcement, Securities and Exchange Commission of Pakistan, Islamabad
- 2 Director Security Market Division, Securities and Exchange Commission of Pakistan, Islamabad
- ✓ 3 The Company Secretary, Lafarge Pakistan Cement Limited

BUILDING ON STRENGTH

Marketing Head Office: 293 - A, Main Peshawar Road, Near Traffic Police Office, Rawalpindi Cantt, Punjab, Pakistan. Tel: +92 51 5513110
Tel: +92 51 5125128-30, Fax: +92 51 5513109, Email: gmmkt@bestway.com.pk

BCL Hattar: Suraj Gali Road, Village Shadi, Hattar, Distt. Haripur, K.P.K, Pakistan. Tel: +92 995 639261-63, Fax: +92 995 639265
E-mail: gmworks1@bestway.com.pk

BCL Chakwal: 22 K.M. Kalar Kahar-Choa Saidu Shah Road, Village Tatrai, Tehsil Choa Saidu Shah, District Chakwal, Punjab, Pakistan.
Tel: +92 543 584560-62, Fax: +92 543 584274, E-Mail: gmworks3@bestway.com.pk

BCL Farooqia: 12 K.M. Taxila-Haripur Road, Farooqia, Teh. & Distt. Haripur, K.P.K, Pakistan. Tel: +92 995 639501-03, Fax: +92 995 639505,
E-mail: gmworks2@bestway.com.pk

Company Registration No.1 - 01346





BESTWAY CEMENT LIMITED

Bestway Building,
19-A, College Road, F-7 Markaz,
Islamabad, 44000 Pakistan.
Tel: +92 51 2654856
Fax: +92 51 2654865
www.bestway.com.pk

Annexure A

Disclosure Form

In terms of section 15D of the Securities and Exchange Ordinance, 1969

Islamabad, the 6th May, 2014

Name of the Company	Bestway Cement Limited
Date of Report	May 06, 2014
Contact Information	Mr. Kaleem Ashraf Company Secretary, Bestway Cement Limited Bestway Building, 19-A, College Road, F-7 Markaz, Islamabad Tel Number :- +92-51-265 4856-64 Ext 119 Fax Number:- +92-51-265 4865 Email :- kaleem@bestway.com.pk

Please mark the appropriate box below

[*] Disclosure of inside information by listed company in terms of section 15D(1).

Bestway Cement Limited ("the Company") is considering acquisition of 75.86% shares in Lafarge Pakistan Cement Limited ("LPCL") currently held by Societe Financiere Immobiliere et Mobiliere and its Affiliates ("the Seller").

The Company has not entered into any irrevocable agreement or arrangement with the Seller and only intends to conduct a detailed due diligence of LPCL at this stage.

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19-A, College Road, F-7 Markaz,
Islamabad, 44000 Pakistan.
Tel: +92 51 2654856
Fax: +92 51 2654865
www.bestway.com.pk

The final outcome will be dependent upon any eventual binding offer (if made) for purchase of the shares by the Company and acceptance of the same by the Seller. The proposed transaction will be subject to necessary approvals and legal formalities including those specified in the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance, 2002.

Allied Bank Limited has been appointed as Manager to the Offer.

- [] Intimation of decision of the listed company to delay disclosure of inside information in terms of section 15D(2).

NIL

- [] Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of section 15D(3).

NIL

- [] Disclosure of transactions conducted by Persons discharging managerial responsibilities within a listed company or persons closely associated with them in terms of section 15D(5).

NIL

SIGNATURE

In case of company pursuant to the requirements of the Securities and Exchange Ordinance, 1969 (XVII of 1969), the company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized:

Kaleem Ashraf
Company Secretary
Bestway Cement Limited

BUILDING ON STRENGTH

Marketing Head Office: 293 - A, Main Peshawar Road, Near: Traffic Police Office, Rawalpindi Cantt, Punjab, Pakistan. Tel: +92 51 5513110
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Tel : +92 543 584560-62, Fax: +92 543 584274, E-Mail: gmworks3@bestway.com.pk

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E-mail: gmworks2@bestway.com.pk

Company Registration No.1 - 01346





Annexure B

DISCLOSURE FORM
IN TERMS OF SECTION 15D OF THE
SECURITIES AND EXCHANGE ORDINANCE, 1969

May, 7th 2014

Name of Company:	Lafarge Pakistan Cement Limited, 18-B, Kaghan Road, F-8 Markaz, Islamabad
Date of Report:	May, 7 th 2014
Contact Information	Ms. Ayesha Khokhar, Company Secretary, Lafarge Pakistan Cement Limited, 18-B, Kaghan Road, F-8 Markaz, Islamabad Tel Number: +92-51-111-111-722 Fax Number: +92-51-281-7300 Email Address: ayesha.khokhar@lafarge.com

Please mark the appropriate box below (see General Instruction A.1 below before filing the details)

Disclosure of inside information by listed company in terms of section 15D(1).

Public disclosure of inside information, which directly concerns the listed securities.

Lafarge Pakistan Cement Limited ("LPCL") has received a copy of the Public Announcement of Intention issued by Bestway Cement Limited.

Intimation of decision of the listed company to delay disclosure of inside information in terms of section 15(D(2)).

Disclosure to the Commission of the inside information when the listed company decides to delay the public disclosure of inside information.

LAFARGE PAKISTAN CEMENT Ltd.

Head Office: 18-B, Kaghan Road, F-8 Markaz, Islamabad - Pakistan.

UAN: +92-51-111 111 722, Fax: +92-51-281 7300

URL: www.lafargepakistan.com.pk



- [] Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of section 15(D(3)).**

Disclosure to the public, whenever a listed company or a person acting on its behalf, discloses any inside information to any third party in the normal exercise of employment, profession or duties, complete and effective public disclosure of that information must be made simultaneously.

- [] Disclosure of transactions conducted by Persons discharging managerial responsibilities within a listed company or persons closely associated with them in terms of section 15D(5).**

Disclosure to the Commission by persons discharging managerial responsibilities within a listed company and, where applicable, persons closely associated with them, of transactions conducted on their own account relating to the securities of such listed company.

SIGNATURES

In case of company pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969), the company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

Ms. Ayesha Khokhar

Company Secretary

DATED: May, 7th 2014

LAFARGE PAKISTAN CEMENT Ltd.

Head Office: 18-B, Kaghan Road, F-8 Markaz, Islamabad - Pakistan.

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