



The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi – 7400, Pakistan

The General Manager
Lahore Stock Exchange Limited
Lahore Stock Exchange Building,
19, Khayaban-e-Aiwan-e-Iqbal,
P.O. Box: 1315,
Lahore – 54000, Pakistan

The Managing Director
Islamabad Stock Exchange Limited
ISE Towers,
55-B, Jinnah Avenue,
Islamabad, Pakistan

By Fax and Hand Delivery:

Fax No. 021-111-573-329 (KSE)

Fax No. 042-3636-8484 (LSE)

Fax No. 051-111-473-329 (ISE)

Total pages 03 (Three)

Re: **Material Information**

Dear Sir,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause (xx) of the Listing Regulations No. 35 of the Code of Corporate Governance, we hereby convey the following information:

This is to hereby notify that one of our indirect parent companies, Lafarge SA (France), has on Monday, April 7th, 2014 announced the project of a potential merger with Holcim (Switzerland) whereby both the companies intent to combine, through a merger of equals, unanimously approved by their respective Board of Directors and fully supported by the core shareholders of both companies. The project is still subject notably to consultation with the social partners and approvals of competition authorities.

Pending such completion of the transaction, which is expected to occur in the first half of 2015, the activity of both groups will be operated separately and would remain unchanged.

A disclosure form as required under S.R.O. 143/(1)/2012 dated December 5, 2012 read with Section 15D of the Securities and Exchange Ordinance, 1969 is also enclosed as Annexure A hereto.

Yours truly,

Ms. Ayesha Khokhar
Company Secretary and Corporate Attorney

Cc:
Chairman
Securities & Exchange Commission of Pakistan

LAFARGE PAKISTAN CEMENT Ltd.

Head Office: 18-B, Kaghan Road, F-8 Markaz, Islamabad - Pakistan.
UAN: +92-51-111 111 722, Fax: +92-51-281 7300
URL: www.lafargepakistan.com.pk



Annexure A

**DISCLOSURE FORM
IN TERMS OF SECTION 15D OF THE
SECURITIES AND EXCHANGE ORDINANCE, 1969**

10th April, 2014

Name of Company:	Lafarge Pakistan Cement Limited, 18-B, Kaghan Road, F-8 Markaz, Islamabad
Date of Report:	10 th April, 2014
Contact Information	Ms. Ayesha Khokhar Company Secretary and Corporate Attorney, Lafarge Pakistan Cement Limited, 18-B, Kaghan Road, F-8 Markaz, Islamabad Tel Number: =92-51-111 111 722 Fax Number: +92-51-2817300 Email Address: Ayesha.khokhar@lafarge.com

Please mark the appropriate box below (see General Instruction A.1 below before filing the details)

Disclosure of inside information by listed company in terms of section 15D(1).

Public disclosure of inside information, which directly concerns the listed securities.

That one of our indirect parent companies, Lafarge SA (France), has on Monday, April 7th, 2014 announced the project of a potential merger with Holcim (Switzerland) whereby both the companies intent to combine, through a merger of equals, unanimously approved by their respective Board of Directors and fully supported by the core shareholders of both companies. The project is still subject notably to consultation with the social partners and approvals of competition authorities.

Intimation of decision of the listed company to delay disclosure of inside information in terms of section 15(D(2)).

Disclosure to the Commission of the inside information when the listed company decides to delay the public disclosure of inside information.

Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of section 15(D(3)).

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Disclosure to the public, whenever a listed company or a person acting on its behalf, discloses any inside information to any third party in the normal exercise of employment, profession or duties, complete and effective public disclosure of that information must be made simultaneously.

[] Disclosure of transactions conducted by Persons discharging managerial responsibilities within a listed company or persons closely associated with them in terms of section 15D(5).

Disclosure to the Commission by persons discharging managerial responsibilities within a listed company and, where applicable, persons closely associated with them, of transactions conducted on their own account relating to the securities of such listed company.

SIGNATURES

In case of company pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969), the company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

Ms. Ayesha Khokhar
Company Secretary and Corporate Attorney

DATED: 10 April, 2014

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