



LP/SE/BOD

October 7, 2013

The General Manager  
Karachi Stock Exchange (G) Ltd.  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

The General Manager  
Lahore Stock Exchange (G) Ltd.  
Stock Exchange Building  
19-Khayaban-e-Aiwan-e-Iqbal  
Lahore.

The General Manager  
Islamabad Stock Exchange (G) Ltd.  
Stock Exchange Building  
55-B, Jinnah Avenue, Blue Area,  
Islamabad-44000.

**ISSUE OF FURTHER SHARES OTHERWISE THAN RIGHT**

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held at 2:00 p.m. on Monday, October 7, 2013 has decided to issue further shares to the Sponsors of the Company in lieu of outstanding payables in foreign currency equivalent to Rs. 1,434,645,393 as on September 30, 2013 at the price of Rs. 9/- per share i.e. (at a discount of 10%) subject to the shareholders, regulators and statutory approvals.

In respect of the above an Extraordinary General Meeting (EOGM) will be held on Tuesday, October 29, 2013 at 11.00 a.m at Registered Office, 18-B, Kaghan Road, F-8 Markaz, Islamabad.

The Share Transfer Books of the Company will remain closed from October 23, 2013 to October 29, 2013 (both days inclusive).

You are requested to please accord your approval for the date and time for holding the EOGM.

Thanking you,

Yours faithfully,  
for **Lafarge Pakistan Cement Limited**

**Ansicy Ali**  
Company Secretary