

Reproduced hereunder letter received from **LOTTE CHEMICAL PAKISTAN LIMITED**, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

LOTTECHEMICAL  **PAKISTAN LTD**
(Formerly LOTTE Pakistan PTA Limited)

LOTTE

15 September 2014

Mr. Muhammad Ghufraan
Deputy General Manager
Karachi Stock Exchange Limited
Stock Exchange Road
Karachi

Dear Sir

Scheme of Arrangement for the merger of Lotte Chemical Pakistan Limited and Lotte PowerGen (Private) Limited.

Further to our letter dated 2 September 2014, this is to inform you that the Board of Directors of Lotte Chemical Pakistan Limited has passed a resolution by circulation to amend certain errors in the Scheme of Arrangement dated 26 August 2014, as approved by the Board of Directors in their meeting held on 26 August 2014.

Enclosed herewith is a certified copy of the Board Resolution passed by the Board of Directors of the Company. Also enclosed herewith is a revised copy of the Scheme of Arrangement dated 26 August 2014 wherein the changes have been incorporated.

Further announcements in this regard will be made in due course.

Yours sincerely,



Adnan Samdani
Chief Financial Officer &
Company Secretary

Encl(s): As above

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