

8 July 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
Karachi.

Subject: Material Information – Addendum to Public Announcement of Intention

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act, 2015 and clause 5.6.1 of PSX Regulations, we hereby convey the following information:

This is with reference to Notice of Public Announcement of Intention (“PAI”) from M/s. AsiaPak Investments Limited and Montage Oil DMCC through Manager to the Offer, i.e. M/s. Arif Habib Limited, to acquire approximately 75.01% shares of Lotte Chemical Pakistan Limited (“the Company”), which was published in newspapers on 17 February 2025.

In this regard, the Company has received an Addendum to the PAI from the Manager to the Offer, i.e. M/s. Arif Habib Limited (copy attached).

You may please inform the TRE Certificate Holders of the Exchange accordingly,

Yours sincerely,



Faisal Abid
Company Secretary

cc:
Executive Director / HOD
Offsite-II Department Supervision Division
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue, Blue Area,
Islamabad

July 07, 2025

Executive Director
Public Offering & Regulated Persons Department
Securities Market Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue,
Blue Area, Islamabad

General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi

Chief Executive
Lotte Chemical Pakistan Limited
Eastern Industrial Zone, Port Qasim,
Karachi.

Subject: **Addendum to the Public Announcement of Intention by PTA Global Holding Limited to acquire 1,135,860,105 of the ordinary shares (75.01%) and control of Lotte Chemical Pakistan Limited**

Dear Sir,

This is with reference to the Public Announcement of Intention to acquire up to 1,135,860,105 of the ordinary shares (75.01%) and control of Lotte Chemical Pakistan Limited (the "**Target Company**") by AsiaPak Investments Limited and Montage Oil DMCC hereinafter referred as (the "**Acquirer(s)**") published in Business Recorder (English) and Nawa-i-Waqt (Urdu) newspapers on **February 17, 2025**.

We, Arif Habib Limited ("**Manager to the Offer**") would like to inform, vide this Addendum to the Public Announcement of intention ("**Addendum**"), that due to change in the capital ownership structure of the Acquirer(s), a new foreign entity "**PTA Global Holding Limited**" will replace AsiaPak Investments Limited and Montage Oil DMCC as "**Acquirer**" for the acquisition of up to 1,135,860,105 of the ordinary shares (75.01%) of the Target Company with Liberty Daharki Power Limited and Daewoo Pakistan Express Bus Service Limited acting in concert.

In this regard and in accordance with the provisions of the Securities Act 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, we hereby submit the Addendum on behalf of the PTA Global Holding Limited (hereinafter referred to as the "**New Acquirer**") for the acquisition of up to 1,135,860,105 of the ordinary shares (75.01%) of the Target Company.

The Addendum shall be published in the Business Recorder and Nawa-i-Waqt newspapers on July 08, 2025.

Please find enclosed a copy of the Addendum to the Public Announcement of Intention. You may contact the undersigned for any additional information or clarification.

For and on Behalf of **Arif Habib Limited** (Manager to the Offer).

Yours faithfully,



Hamza Rehan
AVP – Investment Banking



Muhammad Faizan Qureshi
Sr. Analyst – Investment Banking

PTA Global Holding Limited

Registered Address: Unit GV-00-03-01-BC-20, Level 1, Gate Village Building 03, Dubai International Financial Centre
Pakistan: Daewoo Pakistan Head Office Building, 231-Ferozpur Road, Lahore, Pakistan. Tel: +9242-3588-1717

Addendum to the Public Announcement of Intention to acquire 75.01% shares (1,135,860,105 shares) and control of Lotte Chemical Pakistan Limited (the "Target Company")

This Addendum covers changes to the Public Announcement of Intention ("PAI") published by AsiaPak Investments Limited and Montage Oil DMCC on February 17, 2025, to acquire 75.01% shares and control of Lotte Chemical Pakistan Limited. Due to a change in the acquiring entity from AsiaPak Investments Limited and Montage Oil DMCC to PTA Global Holding Limited, we are reproducing the changes to the original PAI below. All other details including details of the Ultimate Beneficial Owner and the Target remain unchanged.

Part-B

1) Information about the Acquirer(s)

(a) Name(s) and address(s) of Acquirer(s) along with persons acting in concert, if any.

Acquirer

| Name | Address |
|----------------------------|--|
| PTA Global Holding Limited | Unit GV-00-03-01-BC-20 Level 1, Gate Village Building 03, Dubai International Financial Centre |

Persons acting in concert

| Name | Address |
|---|---|
| Liberty Daharki Power Limited | 92, 4th-Floor, Razia Sharif Plaza, Blue Area, G-7/F-7, Islamabad, |
| Daewoo Pakistan Express Bus Service Limited | 231 Ferozpur Road Lahore |

(b) Name(s) of ultimate Acquirer(s) or the ultimate controlling shareholder

Mr. Shaheryar Arshad Chishty
Mr. Muhammad Ali Cheema
Mr. Faraz Ahmed

(d) Principal areas of business of the Acquirer(s) and relevant experience

PTA Global Holding Limited is incorporated in the UAE and is directly owned by Asiapak Investments Limited and Montage Oil DMCC with equal stake in the shareholding. It is intended that PTA Global Holding Limited will only hold Asiapak Investments Limited and Montage Oil DMCC's interest in the Target Company.

(e) In case the Acquirer(s) is a company(s):

(i) Name of Chief Executive and Directors of the Company:

| S.# | Name | Designation |
|-----|------------------|---------------------------------|
| 1 | Mr. Anwer Shamim | Director & authorized Signatory |

(ii) Names of substantial shareholders of the Company:

| Name | Ultimate Controlling Shareholders | Shareholding |
|-----------------------------|-----------------------------------|--------------|
| Asiapak Investments Limited | Mr. Shaheryar Arshad Chishty | 46.66% |
| Montage Oil DMCC | Mr. Muhammad Ali Cheema | 25% |
| | Mr. Faraz Ahmed | 25% |



PTA Global Holding Limited

Registered Address: Unit GV-00-03-01-BC-20, Level 1, Gate Village Building 03, Dubai International Financial Centre
Pakistan: Daewoo Pakistan Head Office Building, 231-Ferozpur Road, Lahore, Pakistan. Tel: +9242-3588-1717

(iii) **Date of incorporation:**

June 16, 2025

(iv) **Jurisdiction of incorporation:**

Dubai International Financial Centre, United Arab Emirates

(v) **Authorized capital:**

USD 100

(f) **Detail of companies, where the intended acquirer(s) hold more than thirty percent voting shares:**

None

Any questions in regard to this announcement can be directed to:

Manager to the Offer:

| | |
|----------------|---|
| Name | Arif Habib Limited |
| Address | 2/F, Arif Habib Centre, 23, M.T. Khan Road, Karachi |
| Tel | +92-21-111 245 111 |

Best Regards,

For and on behalf of PTA Global Holding Limited




Name: Mr. Anwer Shamim

Director

Dated: July 07, 2025