LOTTE CHEMICAL PAKISTAN LTD
(Formerly LOTTE Pakistan PTA Limited)

LOTTE

3 February 2015

The Managing Director
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Board Meeting and Closed Period

We wish to inform you that a meeting of the Board of Directors of the Company will be held on 11 February 2015 at 10.30 a.m. at Karachi to consider and if thought fit approve the audited financial statements for the year ended 31 December 2014 of the combined operations of Lotte Chemical Limited and Lotte Powergen (Private) Limited consequent upon the merger of Lotte Powergen (Private) Limited into Lotte Chemical Limited. The result will be communicated to you through our official fax numbers as registered with you and through the Pakistan Unified Corporate Action System.

Also, as communicated to you through our letter dated 2 February 2015 (copy enclosed) the Closed Period previously announced was extended to 11 February 2015.

You may please inform the members of the Exchange accordingly.

Yours sincerely,

Adnan Samdani
Chief Financial Officer &
Company Secretary

C.C.: The Managing Director
Lahore Stock Exchange Limited

The Managing Director
Islamabad Stock Exchange Limited

Commissioner
Enforcement & Monitoring Division, SECP

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LOTTE CHEMICAL PAKISTAN LTD
(Formerly LOTTE Pakistan PTA Limited)

LOTTE

The Managing Director
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

02 February 2015

Dear Sir,

Extension of Closed Period

We refer to our letters of 19 January 2015, 26 January 2015 and 27 January 2015, (copies of the said letters are enclosed herewith for your reference).

In the circumstances explained in our letter of 26 January 2015 the Board of Directors at their meeting held on 30 January 2015 have decided to extend the Closed Period to 11 February 2015, that is the Closed period previously announced to be from 20 January 2015 to 30 January 2015 (both days inclusive).

You may please inform the members of the Exchange accordingly.

Yours sincerely,

Adnan Samdani
Chief Financial Officer &
Company Secretary

C.C.:

The Managing Director
Lahore Stock Exchange Limited

The Managing Director
Islamabad Stock Exchange Limited

Commissioner
Enforcement & Monitoring Division, SECP

Al-Tijarah Centre, 14th Floor, 32/1-A, Main Shahrah-e-Faisal, Block 6, P.E.C.H.S, Karachi-75400, Pakistan
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27/1/2015

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LOTTE CHEMICAL PAKISTAN LTD
(Formerly LOTTE Pakistan PTA Limited)

LOTTE

The Managing Director
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

27 January 2015

Dear Sir,

Board Meeting

We refer to our letter dated 26 January 2015, regarding the approval of the consolidated accounts by the Board of Directors after the Scheme of Arrangement has been sanctioned by the High Court of Sindh. A copy of our said letter is enclosed herewith for your reference.

In this regard, we would like to clarify a typographical error appearing in the third paragraph of the said letter. Reference to the accounts of the Company should be read as *"accounts for the year ended 31 December 2014"* instead of *"accounts for the year ended 31 December 2015"*.

We apologize for any inconvenience caused due to this typographical error.

You may please inform the members of the Exchange accordingly.

Yours sincerely,

Adnan Samdani
Chief Financial Officer &
Company Secretary

C.C.:

The Managing Director
Lahore Stock Exchange Limited

The Managing Director
Islamabad Stock Exchange Limited

Commissioner
Enforcement & Monitoring Division, SECP

Al-Tijarah Centre, 14th Floor, 32/1-A, Main Shahrah-e-Faisal, Block 6, P.E.C.H.S, Karachi-75400, Pakistan
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LOTTE CHEMICAL PAKISTAN LTD
(Formerly LOTTE Pakistan PTA Limited)

LOTTE

The Managing Director
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

26 January 2015

Dear Sir,

Board Meeting

We refer to our letter of 19 January 2015 informing you that a meeting of the Board of Directors of the Company will be held on Friday, 30 January 2015 at 2:00 pm at Karachi for considering the accounts of the Company for the year ended 31 December 2014, a copy of which letter is enclosed herewith for your reference.

At the time when that letter was written it was expected that before the date of the Board meeting, the High Court of Sindh at Karachi would have considered our petition and would have sanctioned the Scheme of Arrangement for the amalgamation of Lotte Powergen (Private) Limited (the Company's wholly owned subsidiary) into the Company, and as such the Board would consider and approve consolidated accounts post the amalgamation. However, the petition is still before the High Court of Sindh and is now expected to be heard and decided later this month or next month.

In the circumstances the Company has decided to defer consideration of the accounts for the year ended 31 December 2015 until after the Scheme of Arrangement has been sanctioned. This will enable the Board to consider and approve consolidated accounts for the year ended 31 December 2015 of the merged entity.

Accordingly, while the meeting of the Board of Directors will be held as scheduled on Friday, 30 January 2015 at 2:00 pm at Karachi, the financial statements of the Company for the year ended 31 December 2014 will not be presented to, or considered by, the Board of Directors at that meeting.

We will, of course, inform you in due course of the date of the subsequent meeting of the Board of Directors of the Company which will be convened to consider and approve the audited financial statements of the merged entity after the Scheme of Arrangement has been sanctioned and Lotte Powergen (Private) Limited has merged into the Company.

You may please inform the members of the Exchange accordingly.

Yours sincerely,

Adnan Samdani
Chief Financial Officer &
Company Secretary

Al-Tijarah Centre, 14th Floor, 32/1-A, Main Shahrah-e-Faisal, Block 6, P.E.C.H.S, Karachi-75400, Pakistan
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C.C.:

The Managing Director
Lahore Stock Exchange Limited

The Managing Director
Islamabad Stock Exchange Limited

Commissioner
Enforcement & Monitoring Division, SECP

LOTTE

LOTTE CHEMICAL PAKISTAN LTD
(Formerly LOTTE Pakistan PTA Limited)

LOTTE

19 January 2015

The Managing Director
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Board Meeting / Closed Period

We wish to inform you that a meeting of the Board of Directors of Lotte Chemical Pakistan Limited will be held on Friday, 30 January 2015 at 2:00 p.m. at Karachi to consider the audited financial statements of the Company for the year ended 31 December 2014. The result will be communicated to you through our official fax numbers as registered with you and Pakistan Unified Corporate Action Reporting System.

The Company has declared a "Closed Period" from 20 January 2015 to 30 January 2015 (both days inclusive) as required under Clause (xxiii) of the Code of Corporate Governance contained in the Listing Regulation No. 35 of the Exchange. Accordingly, no Director, CEO or Executive of the company shall, directly / indirectly, deal in Lotte Chemical Pakistan Limited shares in any manner during the Closed Period.

You may please inform the members of Exchange accordingly.

Yours sincerely,

Adnan Samdani
Chief Financial Officer &
Company Secretary

cc The Managing Director
Lahore Stock Exchange Limited

The Managing Director
Islamabad Stock Exchange Limited

Commissioner
Enforcement & Monitoring Division, SECP

Al-Tijarah Centre, 14th Floor, 32/1-A, Main Shahrah-e-Faisal, Block 6, P.E.C.H.S, Karachi-75400, Pakistan
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