

31 October 2014

The Managing Director  
Karachi Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi – 74000

Dear Sir,

**PRESS NOTICE ANNOUNCING EXTRAORDINARY GENERAL MEETING**

Enclosed please find a copy of the Notice of Extraordinary General Meeting to be held on Tuesday, 25 November 2014, which is being issued for publication in the newspapers on 1 November 2014.

Yours sincerely,



Adnan Samdani  
Chief Financial Officer &  
Company Secretary

Encl(s): As above

- cc: The Managing Director  
Lahore Stock Exchange Limited
- cc: The Managing Director  
Islamabad Stock Exchange Limited
- cc: The Chairman  
Securities & Exchange Commission of Pakistan

# LOTTE CHEMICAL PAKISTAN LIMITED

IN THE MATTER of the Companies Ordinance 1984

and

IN THE MATTER of (1) Lotte Chemical Pakistan Limited and (2) Lotte PowerGen (Private) Limited.

and

IN THE MATTER of Judicial Miscellaneous Application No. 29 of 2014 in the High Court of Sindh at Karachi for sanction of and for other orders in respect of a Scheme of Arrangement for the merger of Lotte Chemical Pakistan Limited and Lotte PowerGen (Private) Limited.

## NOTICE OF MEETING

NOTICE IS HEREBY GIVEN that pursuant to the Orders dated the 18th September 2014 and 16th October 2014 of the High Court of Sindh at Karachi passed in Judicial Miscellaneous Application No. 29 of 2014, an Extraordinary General Meeting of the Shareholders of Lotte Chemical Pakistan Limited will be held on Tuesday, the 25th November 2014, at 10 a.m. at The Institute of Chartered Accountants of Pakistan (ICAP) auditorium, Chartered Accountants Avenue, Clifton, Karachi to consider and, if thought fit, approve adopt and agree to the Scheme of Arrangement dated 26 August 2014 between Lotte Chemical Pakistan Limited and its Members and Lotte PowerGen (Private) Limited and its Members and in that connection to consider and, if thought fit, to pass the following resolutions, namely:

**RESOLVED THAT** the Scheme of Arrangement for Amalgamation dated 26 August 2014 between Lotte PowerGen (Private) Limited and its Members, and Lotte Chemical Pakistan Limited and its Members, considered by this meeting and initialled by the chairman of this meeting for purposes of identification, be and is hereby approved adopted and agreed.

A copy of the Scheme of Arrangement and a Statement explaining its effect are being provided with the notice of the meeting sent to Members and other persons entitled to receive notice of the meeting. Further copies of the Scheme of Arrangement and of the Statement may be obtained from the Registered Office of the Company during normal office hours on application prior to the meeting by Members and other persons entitled to attend the meeting.

The Court has appointed Mr. Changgyou Kim, the Chairman of Lotte Chemical Pakistan Limited, or failing him, Mr. Jung Neon Kim, a Director of Lotte Chemical Pakistan Limited to act as chairman of the meeting and has directed the chairman to report the results thereof to the Court

The Scheme of Arrangement will be subject to the subsequent approval of the Court.

Karachi dated this 31<sup>st</sup> day of October 2014.

By Order of the Board



Company Secretary

## Notes

1. Share Transfer Books of the Company will remain closed from November 19, 2014 to November 25, 2014 (both days inclusive) to determine entitlements to attend and vote at the meeting.
2. All Members are entitled to attend and vote at the Meeting.
3. A Member entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend, speak and vote for him/her. A proxy must be a Member of the Company.
4. An instrument of proxy applicable for the Meeting (in which you can direct the proxy how you wish him/her to vote) is being provided with the notice sent to Members. Further copies of the instrument of proxy may be obtained from the Registered Office of the Company during normal office hours. Proxy Form may also be downloaded from the Company's website: [www.lottechem.pk](http://www.lottechem.pk)
5. An instrument of proxy and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, must, to be valid, be deposited at the Registered Office of the Company not less than 48 hours before the time of the Meeting.
6. Members are requested to submit a copy of their Computerized National Identity Card (CNIC), if not already provided and notify immediately changes, if any, in their registered address to our Shares Registrar, FAMCO Associates (Pvt.) Limited, 8-F, Next to Hotel Faran, Nursery, Block-6, P.E.C.H.S., Shakra-e-Faisal, Karachi.
7. CDC Account Holders will further have to follow the under mentioned guidelines as laid down in Circular 1 dated January 26, 2000 issued by the Securities and Exchange Commission of Pakistan.

### A. For Attending the Meeting:

- (i) In case of individuals, the account holder or sub-account holder and/or the person whose securities are in group account and their registration details are uploaded as per the Regulations, shall authenticate his identity by showing his original Computerised National Identity Card (CNIC) or original passport at the time of attending the Meeting.
- (ii) In case of corporate entity, the Board of Directors' resolution/power of attorney with specimen signature of the nominee shall be produced (unless it has been provided earlier) at the time of the Meeting.

### B. For Appointing Proxies:

- (i) In case of individuals, the account holder or sub-account holder and/or the person whose securities are in group account and their registration details are uploaded as per the Regulations, shall submit the proxy form as per the above requirement.
- (ii) The proxy form shall be witnessed by two persons whose names, addresses and CNIC numbers shall be mentioned on the form.
- (iii) Attested copies of CNIC or the passport of the beneficial owners and the proxy shall be furnished with the proxy form.
- (iv) The proxy shall produce his/her original CNIC or original passport at the time of the Meeting.
- (v) In case of corporate entity, the Board of Directors resolution/power of attorney with specimen signature shall be submitted (unless it has been provided earlier) along with proxy form to the Company.