

July 31, 2017

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi – 7400, Pakistan  
Fax No. 021-3241 0825 (KSE)

Dear Sir,

Re: Disclosure of Material Information

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clauses 5.6.1(a) and 5.19.13(c) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following material information, contained in the disclosure form enclosed as **Annexure A** hereto.

Yours truly,



Mazhar Iqbal  
Company Secretary

Cc:  
The Commissioner  
Company Law Division  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue, Blue Area  
Islamabad, Pakistan

## Annexure A

**DISCLOSURE FORM**  
**IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

July 31, 2017

Name of Company:	Linde Pakistan Limited
Date of Report:	July 31, 2017
Name of Company as specified in its Memorandum:	Linde Pakistan Limited
Company's registered office:	P. O. Box 4845, Dockyard Road, West Wharf, Karachi – 74000, Pakistan
Contact Information	Muhammad Samiullah Siddiqui, Executive Director and CFO  Tel Number: 021 32313361 Fax Number: 021 32311809 Email Address: <a href="mailto:sami.siddiqui@linde.com">sami.siddiqui@linde.com</a>

Disclosure of inside information by listed company.

Public disclosure of inside information, which directly concerns the listed securities.

Please see the following disclosure received by Linde Pakistan Limited on the evening of July 28, 2017 from its parent, The BOC Group Limited, regarding the agreement entered into by The BOC Group Limited for the sale of its entire shareholding in Linde Pakistan Limited.

*We, The BOC Group Limited, as holder of approximately 60% shares in Linde Pakistan Limited ("Linde Pakistan"), write with reference to the binding share purchase agreement dated 30 May, 2017 entered into between The BOC Group Limited and: (i) Adira Capital Holdings (Private) Limited; (ii) Hilton Pharma (Private) Limited; (iii) Soorty Enterprises (Private) Limited; (iv) Al-Karam Textile Mills (Private) Limited; (v) Mr. Siraj Dadabhoy; and (vi) Mr. Fawad Anwar (the "Purchasers") (the "Share Purchase Agreement") for the purchase by the Purchasers of the entire shareholding we hold in Linde Pakistan. The purchase consideration communicated to you on 31 May, 2017 was subject to adjustments as specified in the Share Purchase Agreement. The final purchase consideration of EUR 2.53 per share has now been determined in accordance with the Share Purchase Agreement. The consummation of the transactions contemplated by the Share Purchase Agreement are subject to satisfaction of regulatory approvals and other conditions precedent specified therein.*



**Linde Pakistan Limited**  
West Wharf, Dockyard Road,  
P.O Box 4845,  
Karachi-74000, Pakistan.  
Phone : +92 32313361-9 (9 Lines)  
Fax : +92 32312968, 32311809  
http://www.linde.com, www.linde.pk

SIGNATURES

In case of company pursuant to the requirements of the Securities Act, 2015, the company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.



Mazhar Iqbal  
Company Secretary

Dated: July 31, 2017