

31 May 2017

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi – 7400, Pakistan  
Fax No. 021-3241 0825 (KSE)

Dear Sir,

Re: **Disclosure of Material Information**

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clauses 5.6.1(a) and 5.19.13(c) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following material information, contained in the disclosure form enclosed as **Annexure A** hereto.

Yours truly,



Mazhar Iqbal  
Company Secretary

Cc:  
The Commissioner  
Company Law Division  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue, Blue Area  
Islamabad, Pakistan

## Annexure A

**DISCLOSURE FORM**  
**IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

31 May 2017

Name of Company:	Linde Pakistan Limited
Date of Report:	31 May 2017
Name of Company as specified in its Memorandum:	Linde Pakistan Limited
Company's registered office:	P. O. Box 4845, Dockyard Road, West Wharf, Karachi – 74000, Pakistan
Contact Information	Muhammad Samiullah Siddiqui, Executive Director and CFO  Tel Number: 021 32313361 Fax Number: 021 32311809 Email Address: <a href="mailto:sami.siddiqui@linde.com">sami.siddiqui@linde.com</a>

Disclosure of inside information by listed company.

Public disclosure of inside information, which directly concerns the listed securities.

Please see the following disclosure received by Linde Pakistan Limited on evening of the May 30, 2017 from its parent, The BOC Group Limited, regarding the agreement entered into by The BOC Group Limited for the sale of its entire shareholding in Linde Pakistan Limited.

*We, The BOC Group Limited, as holder of approximately 60% of the shares in Linde Pakistan Limited ("Linde Pakistan"), write to inform you that we have entered into a binding share purchase agreement dated 30 May, 2017 with: (i) Adira Capital Holdings (Private) Limited; (ii) Hilton Pharma (Private) Limited; (iii) Soorty Enterprises (Private) Limited; (iv) Al-Karam Textile Mills (Private) Limited (v) Mr. Siraj Dadabhoy; and (vi) Mr. Fawad Anwar (the "Purchasers") (the "Share Purchase Agreement") for the purchase by the Purchasers of the entire shareholding we hold in Linde Pakistan at the purchase consideration of EUR 2.47 per share, equivalent to approximately PKR 290.30 per share subject to adjustments as specified in the Share Purchase Agreement. The consummation of the transactions contemplated by the Share Purchase Agreement are subject to satisfaction of regulatory approvals and other conditions precedent specified therein.*



**Linde Pakistan Limited**

West Wharf, Dockyard Road,  
P.O Box 4845,  
Karachi-74000, Pakistan.

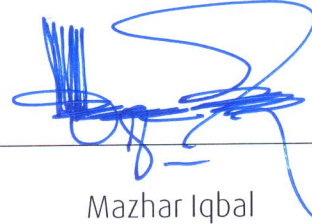
Phone : +92 32313361-9 (9 Lines)

Fax : +92 32312968, 32311809

<http://www.linde.com>, [www.linde.pk](http://www.linde.pk)

SIGNATURES

In case of company pursuant to the requirements of the Securities Act, 2015, the company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.



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Mazhar Iqbal  
Company Secretary

Dated: 31 May 2017