

KSE/N-4699

- N O T I C E -

September 02, 2013 ..

LIBERTY MILLS LIMITED

Source: "BUSINESS RECORDER"

Dated: August 31, 2013

**BUSINESS
RECORDER**

Karachi, Saturday 31 August 2013, 23 Shawwal 1434

*For Physical & CDC***LIBERTY MILLS LIMITED**

A-51/A, S.I.T.E., KARACHI-75700

**TERMS, CONDITIONS AND PROCEDURE FOR PURCHASE OF
433,425 SHARES OF
LIBERTY MILLS LIMITED
BY
MR. SALIM N. MUKATY
AND
MR. ASHRAF SALIM MUKATY**

This is to inform to all the shareholders that Mr. Salim N. Mukaty and Mr. Ashraf Salim Mukaty the majority shareholder (s) of Liberty Mills Limited has decided to purchase all the shares of the Company held by others. The shareholders of the Company passed a special resolution for de-listing of the Company from the Karachi Stock Exchange Limited at the Extraordinary General Meeting held on August 24, 2013, copy of Special Resolution is being sent to the members separately.

Below are the set out terms, conditions and procedures for purchase of the shares of the Company by Mr. Salim N. Mukaty and Mr. Ashraf Salim Mukaty.

1. Mr. Salim N. Mukaty and Mr. Ashraf Salim Mukaty are offering to buy the shares of the Company at a price of Rs. 260/- per share. This purchase price has also been approved by the Karachi Stock Exchange Limited in accordance with its Listing Regulations.
2. The share purchase offer will be valid from September 02, 2013 to October 31, 2013 both days inclusive. After this period, it is intended that the Company will be delisted from the Karachi Stock Exchange Limited.
3. This offer is valid for all shareholders of the Company (i.e. those shareholders holding physical share certificates and those shareholders whose shares are held as book-entry security in the Central Depository System of the Central Depository Company of Pakistan Limited (CDC).
4. In order to avail the offer, shareholders need to send (by either Registered mail or courier service) or personally take the following documents to our authorized Purchase Agent M/S TOPLINE SECURITIES PVT. LIMITED, 306, CONTINENTAL TRADE CENTER, BLOCK-8, MAIN CLIFTON ROAD, KARACHI- PAKISTAN, PHONE NO. 92-21-35303330-32, FAX NO. 35303349, EMAIL: cohal@topline.com.pk.

A. Physical Shares**i) For registered Shareholders:**

- Shares certificates with verified transfer deeds.

ii) For shareholders with open transfer deeds;

- Shares certificates with verified transfer deeds.
- Copy of National Identity Card of the person who owns the shares.
- Copy of purchase bill of the member of the respective stock exchange duly attested by the official of the respective stock exchange(s).

iii) TOPLINE SECURITIES PVT. LIMITED will issue a receipt in exchange for the above documents. Once the share certificates, transfer deeds and other documents have been verified by the Company's Shares Department/ Registrar, M/s. FD. Registration Services (SMC- PVT) Ltd, Office No. 1705, 17th Floor, Salma Trade Tower, Block-A, I.I. Chundrigar Road, Near Jang News Group, Near HMB Main Branch, Karachi - 74200, Phone No. 35478192-93, Fax No. 32821233, shareholders will be requested to collect payment for their shares at the rate of Rs. 260/- per share less the TREC Holder's commission from M/S TOPLINE SECURITIES PVT. LIMITED.

- Payment to the shareholders will be made within three weeks of the date of issuance of the receipt.

B. Shares through ODO

The Purchase Agent would purchase the shares through Karachi Automated Trading System (KATS).

Payment to sellers will be made as per the Clearing Schedule notified by the Karachi Stock Exchange Limited.

Karachi.
Dated: August 30, 2013

Sd
MUHAMMED IQBAL HAROON
Company Secretary

**CERTIFIED TRUE COPY
LIBERTY MILLS LIMITED**

Muhammad Iqbal Haroon
Company Secretary