

**LIBERTY
MILLS LIMITED**



Ref. No. LML/KSE/2013

Dated: 19-04-2013

The General Manager
Karachi Stock Exchange (G) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Application for Voluntary Delisting from the Karachi Stock Exchange (G) Limited

Dear Sir,

Reference subject matter and our intention letter dated 15th April, 2013 the sponsoring Directors/ majority shareholders have decided to buyback entire shares held by shareholders other than sponsors/majority shareholders due to the following reasons.

- i. sale and purchase transactions at the Exchange is insignificant; and
- ii. nominal portion of the share capital is in the hands of minority shareholders;
- iii. cost of maintaining the company as listed is very high.
- iv. out of total 23,095,308 shares, 22,661,883 shares are held by sponsors and their relatives which constitute 98.1233% of the total paid up capital.
- v. remaining 1.8767% shares are held in general public will buyback @ Rs. 85.99 by sponsors / major shareholders

Further, we are enclosing herewith the following details/fee.

- 1- Vide Chq. No. 0853654 dated 17-04-2013 for Rs. 250,000/- (Rupees Two Hundred Fifty Thousand) being delisting fee as required by you.
- 2- Original Consent letter from Purchase Agent (Topline Securities Pvt. Ltd.)
- 3- Original Undertaking of Purchase Agent (Rs. 100/- Stamp Paper)

We therefore request you to kindly process our case for buyback and delisting of the Company. JXM

Thanking you,

Yours faithfully,



Iqbal Hareem
Company Secretary

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