

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-6772

**NOTICE**

December 13, 2010

**LIBERTY MILLS LIMITED**

Source: "BUSINESS RECORDER" Dated: December 11, 2010

**LIBERTY MILLS LIMITED****NOTICE OF EXTRAORDINARY GENERAL MEETING**

NOTICE IS HEREBY given that pursuant to the Order dated the 06th day of December 2010 of the honorable High Court of Sindh at Karachi passed in Judicial Miscellaneous Application No. J.M. 30 of 2010 an extra ordinary general meeting of the members of Liberty Mills Limited ("LML") will be held at A-51/A, S.I.T.E., Karachi on January 1, 2011 at 11:30 a.m. to consider and if thought fit, approve, adopt and agree to the Scheme of arrangement for the merger of Liberty Energy (Pvt.) Limited with and into the Company to pass the following resolution as a Special Resolution.

**SPECIAL BUSINESS:**

"RESOLVED AS A SPECIAL RESOLUTION THAT the scheme of Arrangement for Amalgamation dated June 15, 2010 between Liberty Mills Limited and its Members and Liberty Energy (Private) Limited and its Members, considered by this meeting and initiated by the chairman of this meeting for purposes of identification, be and is hereby approved, adopted and agreed."

One copy of the scheme, the Statement as required under section 160 (1) (b) of the Companies Ordinance, 1984 setting out in detail the special business to be conducted in the extra ordinary general meeting and the Statement under section 286 of the Companies Ordinance, 1984 explaining effect of the scheme is being provided with the notice of the meeting sent to the members. Further copies of the scheme, statements under sections 160(1)(b) and 286 may be obtained from the registered office of the Company at A-51/A, S.I.T.E. Karachi, during normal office hours on application prior to the meeting by the members.

Mr. Ashraf S. Mukaty has been appointed as the Chairman of the Meeting and will report the result thereof to the Court.

Please note that the scheme will be subject to the subsequent approval of the Hon'ble Court.

Karachi.

Company Secretary

Dated December 11, 2010

Liberty Mills Limited

**Notes:**

1. All shareholders are entitled to attend and the vote at the meeting.
2. A shareholder entitled to attend a vote is entitled to appoint proxy, speak, and vote for it.
3. An instrument for of proxy, for the meeting is being provided with the notice sent to the members. Further copies of the instrument of proxy may be obtained from the registered office of Liberty Mills Limited.
4. The share transfer books of the company will remain close from December 24, 2010 to January 1, 2011 (both days inclusive). Transfers received in order at the office of our Registrar F.D. Registration Services (SMC-Pvt) Ltd. 17th Floor, Saima Trade Tower, Block-A, I. I. Chundrigar Road, near Jang News Group, New HMB Main Branch Karachi, Ph: 35478192-93, by the close of the business (5:00 P.M.) on or before December 24, 2010 will be treated as being in time to entitle the transfers to attend and vote at the meeting.

**CDC Notes:****A. For Attending the Meeting:**

- i. In case of individuals, the account holder or sub-account holder and/or the person whose securities are in group account and their registration details are uploaded as per the Regulation, shall authenticate his identity by showing his original Computerized National Identity Card (CNIC) or original passport at the time of attending the meeting.
- ii. In case of corporate entity, the Board of Directors' resolution / power of attorney with specimen signature of the nominee shall be produced (Unless it has been provided earlier) at the time of the meeting.

**A. For Appointing Proxies:**

- i. In case of individuals, the account holder or sub-account holder and / or the person whose securities are in group account and their registration details are uploaded as per the Regulation, shall submit the proxy form as per above requirements.
- ii. The proxy form shall be witnessed by two persons whose names, addresses and CNIC numbers shall be mentioned on the form.
- iii. Attested copy of CNIC of Passport of the beneficial owner and the proxy shall be furnish with the proxy form.
- iv. The proxy shall produce his original CNIC of Original Passport at the time of meeting.
- v. In case of corporate entity, the Board of Directors' Resolution / power of attorney with specimen signature of the nominee shall be submitted (unless it has been provided earlier) along with proxy form to the Company.