



KOHINOOR TEXTILE MILLS LIMITED

Registered Office : 42-LAWRENCE ROAD, LAHORE PAKISTAN. PHONE: 042-36302261-62 FAX : 92-42-36368721

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Through Courier
KTML/PSX/R-12/17
October 25, 2017

SUBSCRIPTION OF RIGHT SHARES

Dear Sir,

In compliance with your letter No. PSX/C-58-A-5501 dated August 17, 2017 under clause 7 of Annexure-II "Procedure to be complied with for Issue of Right Shares", please be informed that 6% Right Issue of Kohinoor Textile Mills Limited (KTML) amounting to Rs. 1,016,478,480/- has been subscribed by **97.61%** as of last date for payment/renunciation i.e. October 17, 2017. As per details provided by MCB Bank Limited and United Bank Limited to the Issue, a sum of Rs.992,188,740/- has been received upto last date of payment.

The detail of subscription is as under:-

Description	Amount (Rupees)	No. of Shares
Total Issue	1,016,478,480	16,941,308
Subscribed	992,188,740	16,536,479
Un-subscribed	24,289,740	404,829

In conformity with authorization of the Board of Directors, it has been decided to allocate the un-subscribed portion of the general public to underwriters amounting to Rs. 24,289,740/-.

Certificate from the Statutory Auditors of the Company for information and record of the Pakistan Stock Exchange Limited will be followed in due course.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,
For Kohinoor Textile Mills Limited


(Muhammad Ashraf)
Company Secretary