



KOHINOOR TEXTILE MILLS LIMITED

Registered Office : 42-LAWRENCE ROAD, LAHORE PAKISTAN. PHONE: 042-36302261-62 FAX : 92-42-36368721

The General Manager,
Pakistan Stock Exchange Ltd,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

PUCARS / Courier
KTML/BM/14/70
August 17, 2017

Material Information – Declaration of Right Shares & Equity Investment

Dear Sir,

In accordance with requirements of applicable provisions of the Securities Act, 2015 and PSX Rule Book, we are pleased to inform you that the Board of Directors of **Kohinoor Textile Mills Limited** (the "Company") in their meeting held on **Thursday, August 17, 2017** at 3:00 PM at its Registered Office, 42-Lawrence Road, Lahore, has recommended to issue 6% Right Shares by offering 16,941,308 Right Shares to the existing ordinary shareholders of the Company at a price of Rs. 60/- per share (including premium of Rs. 50/- per share) in proportion of 6 Right Shares for every 100 ordinary shares held. The Right Shares shall rank pari passu with the existing shares in all respect.

Further, the Board of Directors of the Company has recommended long term equity investment under Section 199 of the Companies Act, 2017, subject to approval of the shareholders in the forthcoming Extraordinary General Meeting of the Company, to subscribe 36,426,302 right shares of Rs. 10/- each at a price of Rs. 65/- per share (inclusive premium of Rs. 55/- per share) of **Maple Leaf Cement Factory Limited** (MLCFL) having consideration of Rs. 2,367.710 million so that MLCFL continues to remain the subsidiary of the Company.

In this respect, the Share Transfer Books of the Company will be closed from **September 05, 2017 to September 11, 2017** (both days inclusive). Physical transfers / CDS Transaction IDs received at the Company's Share Registrar, M/s. Vision Consulting Limited, 3-C, LDA Flats, First Floor, Lawrence Road, Lahore, at the close of business on **September 04, 2017** will be treated in time to determine voting rights of the shareholders for attending the forthcoming Extraordinary General Meeting and for the purpose of entitlement of Right Shares to the transferees.

We also enclose herewith the following information / documents:-

- Financial plan including purpose, benefits and use of funds for Right Issue alongwith risk factors associated with the Issue (**Annexure "A"**).
- Financial projections for five years duly approved by the Board of Directors (**Annexure "B"**).

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- c) Certified true copy of the Board Resolutions dated August 17, 2017 (**Annexure "C"**).
- d) Draft copies of following notices to the shareholders prior to its being insertion in newspapers:-
- Extraordinary General Meeting (**Annexure "D"**)
 - Right Issue & its Book Closure (**Annexure "E"**)
- e) Copy of the notice of Extraordinary General Meeting to be held on September 08, 2017 (**Annexure "F"**).

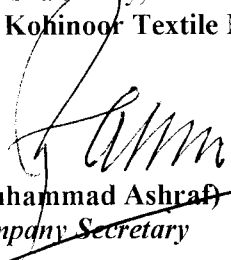
The above information will suffice the requirement of Section 96 and 131 of the Securities Act, 2015.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

We trust that the information provided above would suffice your requirements. However, we shall be glad to provide any further information should you so require.

Yours faithfully,

For Kohinoor Textile Mills Limited


(Muhammad Ashraf)
Company Secretary



Encl. As above

- ◆ **The Director / HOD,**
Surveillance, Supervision and Enforcement Department,
Securities and Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue, Blue Area,
Islamabad

Fax# 051-9100440



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ANNEXURE "A"

FINANCIAL PLAN INCLUDING PURPOSE, BENEFITS AND USE OF THE FUNDS FROM RIGHT ISSUE ALONGWITH RISK FACTORS ASSOCIATED WITH THEM

The funds are required to finance the subscription of right entitlement by making further equity investment of Rs. 2,367.710 million by way of subscription of 36,426,302 ordinary right shares of Rs. 10/- each at a price of Rs. 65/- per share (inclusive of premium of Rs. 55/- per share) of Maple Leaf Cement Factory Limited (MLCFL), a subsidiary company, so that MLCFL continues to remain the subsidiary of the Company.

Further, the management expects that return on the proposed equity investment by way of steady stream of payouts by MLCFL will enhance the liquidity of the Company.

BENEFIT TO THE COMPANY

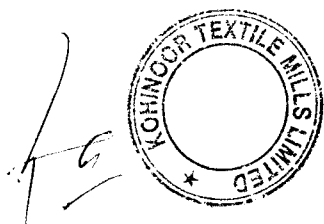
The proposed right issue will benefit the Company as explained below:-

This will enable MLCFL to timely complete the expansion project which will help to increase their profitability. Therefore, the Company expects reasonable dividend income against its equity investment in MLCFL resulting in appreciation in Company's share value and better profit distribution to its valued shareholders in the years ahead.

USE OF FUNDS

Funds generated through the right shares shall be used to finance the subscription of the proposed right issue of the subsidiary company namely, Maple Leaf Cement Factory Limited whereas rest of the subscription money shall be arranged through internal cash generation and other means of borrowing:-

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FINANCIAL PLAN

FUNDS REQUIREMENT

Rs. In Million

Cost of 36,426,302 right shares of Rs. 10/- each at a price of Rs. 65/- (inclusive of premium of Rs.55/- per share)

2,367.710

MEANS OF FINANCING

6% Right Issue i.e. 16,941,308 ordinary right shares at a price of @ Rs.60/- per share (inclusive of premium of Rs. 50/- per share)

1,016.478

Internal cash generation & borrowings.

1,351.232

Total Financing

2,367.710

RISK FACTORS

Following risks are associated with right issue, which are not considered material due to the reasons mentioned against them.

(1) INVESTMENT RISK

Right Issue of KTML is being made at Rs. 60/- per share (inclusive of premium of Rs. 50/- per share) which is far less than the current share price in the market.

(2) OTHER RISK

There is no major risk associated with the functional and/or operational performance of the Company.



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ANNEXURE "B"

FIVE YEARS FINANCIAL PROJECTIONS

Un-Consolidated		(Rs. in million)				
Year	2017	2018	2019	2020	2021	
Sales -- net	17,371	18,622	20,093	21,740	23,414	
Profits after taxation	2,330	2,458	2,643	2,834	3,035	
EPS(Rupees)	8.25	8.21	8.83	9.47	10.14	
Paid up Share Capital	2,824	2,993	2,993	2,993	2,993	

Consolidated		(Rs. in million)				
Year	2017	2018	2019	2020	2021	
Sales -- net	41,408	44,742	50,224	57,524	62,278	
Profits after taxation	3,642	4,083	4,992	5,464	5,877	
EPS (Rupees)	12.90	13.64	16.68	18.25	19.63	
Paid up Share Capital	2,824	2,993	2,993	2,993	2,993	

Financial projections mentioned above are the outcome of how the Board assesses on the basis of current business environment and macro economic conditions of the country. However, the Company and / or its Directors cannot accept any liability for any investment decision by any person on the basis of the above projections.

Tariq Sayeed Saigol

Taufique Sayeed Saigol

Sayeed Tariq Saigol

Danial Taufique Saigol

Arif Jaz

5/17



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ANNEXURE "C"

ABSTRACT FROM MINUTES OF THE BOARD OF DIRECTORS' MEETING HELD ON THURSDAY, AUGUST 17, 2017 AT 03:00 PM AT ITS REGISTERED OFFICE, 42-LAWRENCE ROAD, LAHORE

Resolved that, pursuant to requirement of provisions of Section 83 of the Companies Act, 2017, approval of the Board be and is hereby accorded to offer 16,941,308 Right Shares in proportion of 6 ordinary right shares for every 100 shares held (@6%) of Rs.10/- each at a price of Rs. 60/- per share (inclusive of premium of Rs. 50/- per share) through letters of offer to the existing shareholders of the Company.

Resolved further that purpose of right issue, benefits to the Company, use of funds, risks associated with the Issue and financial projections for five years be and are hereby approved.

Resolved further that the Company Secretary be and is hereby authorized to prepare right issue plan, make any amendment therein and get formal approval of the same from Pakistan Stock Exchange Limited.

Resolved further that the Chief Executive Officer or the Company Secretary be and are hereby authorized **singly** to take any and all necessary steps for issuance of letters of offer under Section 83 of the Companies Act, 2017 (the "Act") and related Circular alongwith terms and conditions therein, get signatures under the Act and file the requisite returns/ notices in the Company Registration Office and / or to the Securities and Exchange Commission of Pakistan and the Pakistan Stock Exchange Limited, as the case may be.

Resolved further that the Chief Executive Officer and / or the Group Director Finance be and are hereby authorized **singly** to approach any bank or banks for appointment as bankers to the right issue in order to collect the right subscription money against right shares and to open an account with any bank or banks so appointed and give instructions for transfer of proceeds from right subscription to the Company's Account.

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Resolved further that the Chief Executive Officer and / or the Group Director Finance be and are hereby **singly** authorized to appoint consultants and potential underwriters, finalize terms and conditions and sign underwriting agreements and settle/ finalize fees, commission, take up commission and third party expenses and/or any other expenses relating to the Right Issue.

Resolved further that the Chief Executive Officer and / or Company Secretary be and are hereby authorized **singly/ jointly** to take all necessary actions as required by the Central Depository Company of Pakistan Limited (the "CDC") including but not limited to induction of the offer for right shares and right shares in Central Depository System of the CDC and in this connection to sign all requisite applications, forms, documents, undertakings and other papers on behalf of the Company.

Resolved further that the Chief Executive Officer and / or Company Secretary be and are hereby **singly / jointly** authorized to allot / credit right shares and file returns as required by SECP / Stock Exchange / CDC alongwith Auditors' Certificate or any other authority.

Resolved further that the Chief Executive Officer be and is hereby authorized to allot un-subscribed portion of the right issue, if any, to the underwriters in accordance with covenants of the underwriting agreement(s).

Resolved further that fractional entitlements, if any, will be consolidated in the name of the Company Secretary (under trust) and be sold in the Stock Exchange and proceeds thereof will be distributed to the members in accordance with their entitlements."

Equity Investment in Maple Leaf Cement Factory Limited

Resolved that the Chief Executive Officer of the Company be and is hereby authorized to make a long term equity investment, in accordance with Section 199 of the Companies Act, 2017, in the ordinary share capital of Maple Leaf Cement Factory Limited (MLCFL), a subsidiary of the Company, upto Rs. 2,367.710 million for subscribing 36,426,302 ordinary right shares (@12.50%) which has been announced by MLCFL to its existing shareholders in the ratio of 12.50 shares for every 100 shares held of Rs. 10/- each at the rate of Rs. 65/- per share (inclusive of premium of Rs. 55 per share).

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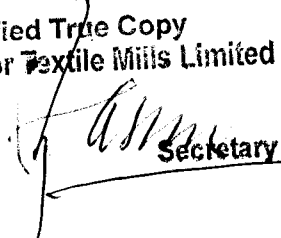
KOHINOOR TEXTILE MILLS LIMITED

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Resolved further that the Chief Executive Officer of the Company be and is hereby authorized to take any or all necessary actions to subscribe Right Shares subject to approval of the same by the shareholders in the forthcoming Extraordinary General Meeting and dispose off the shares so subscribed as he thinks fit on behalf of the Company”.

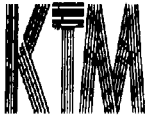

Book Closure

“**Resolved** that the approval of the Board of Directors be and is hereby accorded to the Company to close its share transfer books from **September 05, 2017 to September 11, 2017** (both days inclusive) to determine voting rights for attending the meeting and offering right shares to those shareholders of the Company whose names shall appear in the Members’ Register at the close of business on **September 04, 2017** and the Company Secretary be and is hereby authorized to announce the book closure dates alongwith publication of notices in newspapers.”

Certified True Copy
For Kohinoor Textile Mills Limited

Secretary

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ANNEXURE "D"

	<p align="center">KOHINOOR TEXTILE MILLS LIMITED Registered Office: 42-Lawrence Road, Lahore. Tel. 042-36302261-62, Fax # 042-36368721</p>	
NOTICE OF EXTRAORDINARY GENERAL MEETING		
<p>Notice is hereby given that an Extraordinary General Meeting of the members of Kohinoor Textile Mills Limited (the "Company") will be held on Friday, September 08, 2017 at 11:30 AM at 42-Lawrence Road, Lahore, the Registered Office of the Company, to transact the following business:-</p>		
<p>Special Business:</p>		
<p>To consider and, if deemed fit, pass the following Resolution as a Special Resolution under Section 199 of the Companies Act, 2017, with or without modification, as recommended by the Directors:-</p>		
<p>"Resolved that the Chief Executive Officer of Kohinoor Textile Mills Limited (the "Company") be and is hereby authorized to make a long term equity investment, in accordance with Section 199 of the Companies Act, 2017, in the ordinary share capital of Maple Leaf Cement Factory Limited (MLCFL), a subsidiary of the Company, upto Rs. 2,367.710 million for subscribing 12.50% right shares numbering 36,426,302 in the ratio of 12.50 shares for every 100 shares held of Rs. 10/- each at a price of Rs. 65/- per share (inclusive of premium of Rs. 55/- per share).</p>		
<p>Resolved further that the Chief Executive Officer of the Company be and is hereby authorized to take any or all necessary actions to subscribe Right Shares and dispose off the shares so subscribed as and when he thinks fit on behalf of the Company.</p>		
<p>Resolved further that the Company Secretary be and is hereby authorized to do all acts, deeds, things, and to take any or all necessary actions to complete all legal formalities and file all necessary documents in this regards as he thinks fit on behalf of the Company."</p>		
<p>(Statement under Section 134(3) of the Companies Act, 2017, pertaining to the Special Business referred to the above is annexed to this notice of meeting, being sent to the shareholders).</p>		
<p>Lahore: August 17, 2017</p>	<p>By Order of the Board (Muhammad Ashraf) Company Secretary</p>	
<p>NOTES:</p>		
<p>1. The Share Transfer Books of the Company will remain closed from September 05, 2017 to September 11, 2017 (both days inclusive). Physical transfers / CDS Transaction IDs received at the Company's Share Registrar, M/s. Vision Consulting Limited, 3-C, LDA Flats, First Floor, Lawrence Road, Lahore, at the close of business on September 04, 2017, will be considered in time to determine voting rights of the shareholders for attending the meeting and the proposed 6% Right Issue.</p>		
<p>2. A member eligible to attend, speak and vote at this meeting may appoint another member as his/her proxy and CDC shareholders shall attach an attested copy of his/her Computerized National Identity Card (CNIC) / Passport. Proxies, in order to be effective, must be received at the Company's Registered</p>		





Office not later than 48 hours before the time for holding the meeting and must be duly stamped, signed and witnessed.

3. In case of corporate entity, the Board of Directors' resolution / power of attorney with specimen signature of the nominee should be attached with the proxy form.
4. Shareholders are requested to notify change in their addresses. in case of book entry securities in CDS to their respective CDS participants and in case of physical shares to the Share Registrar, if not earlier notified.
5. Pursuant to requirement of Section 242 of the Companies Act 2017, any dividend payable in cash declared by a listed company shall only be paid through electronic mode directly into the bank account designated by the entitled shareholder.

Keeping in view the mandatory requirement, all valued shareholders are advised to provide electronic dividend mandate information. CDC Account Holder(s) will provide the following information directly to his/her concerned broker/participant/IAS and physical shareholders will provide the same to the Company's Share Registrar, M/s. Vision Consulting Limited 3-C, LDA Flats, Lawrence Road, Lahore:-

Transferee Detail	
Title of Bank Account	
Bank Account Number	
IBAN #.	
Bank's Name	
Branch Name and Address	
Branch Code:	
CNIC Number	

6. If the Company receives consent from members holding aggregate 10% or more shareholding, residing in geographical location to participate in the meeting through video conference at least 07 days prior to the date of meeting, the Company will arrange video conference facility.

In this regard, please fill the following and submit at Registered Office of the Company situated at 42-Lawrence Road, Lahore, at least 07 days prior to the date of Extraordinary General Meeting.



"I/We, _____ of
_____ being a member of Kohinoor Textile Mills Limited,
holder of _____ Ordinary Share(s) as per Registered Folio / CDC A/c # _____
hereby opt for video conference facility at _____.

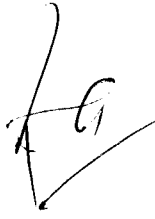

Signature of Member / Attorney"



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ANNEXURE "E"

	KOHINOOR TEXTILE MILLS LIMITED	 <small>Kohinoor Mills Ltd Group</small>
Registered Office: 42-Lawrence Road, Lahore. Tel. 042-36302261-62, Fax # 042-36368721		
NOTICE OF RIGHT ISSUE & BOOK CLOSURE		
Members are hereby notified that the Board of Directors of Kohinoor Textile Mills Limited (the "Company") in their meeting held on August 17, 2017 has decided to issue further capital by offering 6% Ordinary Right Shares of Rs. 10/- each at a price of Rs. 60/- per share (inclusive of premium of Rs. 50/- per share) in proportion of 6 Ordinary Right Shares for every 100 Ordinary Shares held.		
The Share Transfer Books of the Company will remain closed from September 05, 2017 to September 11, 2017 (both days inclusive). Physical transfers / CDS Transaction IDs received at the Company's Share Registrar, M/s. Vision Consulting Limited, 3-C, LDA Flats, First Floor, Lawrence Road, Lahore, at the close of business on September 04, 2017, will be considered in time for entitlement of right shares.		
Lahore: August 17, 2017		By Order of the Board (Muhammad Ashraf) Company Secretary

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KOHINOOR TEXTILE MILLS LIMITED

Registered Office: 42-Lawrence Road, Lahore.
Phone: # 042-36302261-62, Fax: 042-36368721



NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that an Extraordinary General Meeting of the members of **Kohinoor Textile Mills Limited** (the "Company") will be held on **Friday, September 08, 2017 at 11:30 AM** at 42-Lawrence Road, Lahore, the Registered Office of the Company, to transact the following business:-

Special Business:

To consider and, if deemed fit, pass the following Resolution as a Special Resolution under Section 199 of the Companies Act, 2017, with or without modification, as recommended by the Directors:-

"Resolved that the Chief Executive Officer of Kohinoor Textile Mills Limited (the "Company") be and is hereby authorized to make a long term equity investment, in accordance with Section 199 of the Companies Act, 2017, in the ordinary share capital of Maple Leaf Cement Factory Limited (MLCFI), a subsidiary of the Company, upto Rs. 2,367.710 million for subscribing 12.50% right shares numbering 36,426,302 in the ratio of 12.50 shares for every 100 shares held of Rs. 10/- each at a price of Rs. 65/- per share (inclusive of premium of Rs. 55/- per share).

Resolved further that the Chief Executive Officer of the Company be and is hereby authorized to take any or all necessary actions to subscribe Right Shares and dispose off the shares so subscribed as and when he thinks fit on behalf of the Company.

Resolved further that the Company Secretary be and is hereby authorized to do all acts, deeds, things, and to take any or all necessary actions to complete all legal formalities and file all necessary documents in this regards as he thinks fit on behalf of the Company."

BY ORDER OF THE BOARD



(MUHAMMAD ASHRAF)
Company Secretary

Lahore: August 17, 2017

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NOTES:

1. The Share Transfer Books of the Company will remain closed from September 05, 2017 to September 11, 2017 (both days inclusive). Physical transfers / CDS Transaction IDs received at the Company's Share Registrar, M/s. Vision Consulting Limited, 3-C, LDA Flats, First Floor, Lawrence Road, Lahore, at the close of business on September 04, 2017, will be considered in time to determine voting rights of the shareholders for attending the meeting and the proposed 6% Right Issue.
2. A member eligible to attend, speak and vote at this meeting may appoint another member as his/her proxy and CDC shareholders shall attach an attested copy of his/her Computerized National Identity Card (CNIC) / Passport. Proxies, in order to be effective, must be received at the Company's Registered Office not later than 48 hours before the time for holding the meeting and must be duly stamped, signed and witnessed.
3. In case of corporate entity, the Board of Directors' resolution / power of attorney with specimen signature of the nominee should be attached with the proxy form.
4. Shareholders are requested to notify change in their addresses, in case of book entry securities in CDS to their respective CDS participants and in case of physical shares to the Share Registrar, if not earlier notified.
5. Pursuant to requirement of Section 242 of the Companies Act 2017, any dividend payable in cash declared by a listed company shall only be paid through electronic mode directly into the bank account designated by the entitled shareholder.

Keeping in view the mandatory requirement, all valued shareholders are advised to provide electronic dividend mandate information. CDC Account Holder(s) will provide the following information directly to his/her concerned broker/participant/IAS and physical shareholders will provide the same to the Company's Share Registrar, M/s. Vision Consulting Limited 3-C, LDA Flats, Lawrence Road, Lahore:-

Transferee Detail	
Title of Bank Account	
Bank Account Number IBAN #.	
Bank's Name	
Branch Name and Address Branch Code:	
CNIC Number	

6. If the Company receives consent from members holding aggregate 10% or more shareholding, residing in geographical location to participate in the meeting



through video conference at least 07 days prior to the date of meeting, the Company will arrange video conference facility.

In this regard, please fill the following and submit at Registered Office of the Company situated at 42-Lawrence Road, Lahore, at least 07 days prior to the date of Extraordinary General Meeting.

“I/We, _____,
of _____, being a member of Kohinoor
Textile Mills Limited, holder of _____ Ordinary Share(s) as per
Registered Folio / CDC A/c # _____ hereby opt for video conference
facility at _____.”

Signature of Member / Attorney”

STATEMENT UNDER SECTION 134(3) OF THE COMPANIES ACT, 2017

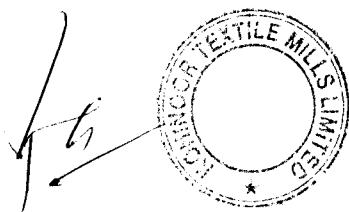
This statement sets out the material facts pertaining to the special business to be transacted at the Extraordinary General Meeting of the Company to be held on September 08, 2017.

Maple Leaf Cement Factory Limited, having its Registered Office at 42-Lawrence Road, Lahore (the “MLCFL”) and Authorized Share Capital of Rs.7,000,000,000/- (Rupees seven billion only) divided into 700,000,000 shares of Rs. 10/- each, comprising 600,000,000 Ordinary and 100,000,000 Preference Shares of Rs. 10/- each, with issued, subscribed and Paid Up Capital of Rs. 5,277,339,260/- divided into 527,733,926 ordinary shares of Rs. 10/- each. MLCFL is a public listed company engaged in the business of manufacturing and sale of cement and the factory is located at Iskanderabad, District Mianwali. MLCFL is a subsidiary of the Company and the Company, being a holding company, holds 291,410,425 ordinary shares constituting 55.22% of the aggregate paid-up capital in MLCFL.

To meet the increasing demand of cement and maintain its share in the growing market, MLCFL has decided for setting up of an additional dry process clinker production line-3 of 7,300 tpd grey clinker production for enhancing grey cement capacity upto 18,000 tons per day at the existing plant site (brown field project). Total project cost is estimated at Rs. 23 billion. The project is expected to commence trial production in the first half of 2019.

In order to meet the partial cost of expansion project, MLCFL has announced 12.50% Ordinary Right Shares at a price of Rs. 65/- per share (inclusive of premium of Rs. 55/- per share) to its existing ordinary shareholders.

The Board of Directors of the Company at their meeting held on August 17, 2017, has considered and recommended to subscribe the right entitlement by making an equity investment of Rs. 2,367.710 million by way of subscribing 36,426,302 ordinary right

A handwritten signature in black ink is written over a circular stamp. The stamp contains the text "KOHINOOR TEXTILE MILLS LIMITED" around the perimeter and a small star at the bottom center.

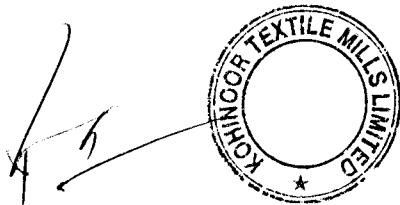
A handwritten date "14/17" is written inside a hand-drawn circle.

shares of Rs. 10/- each at a price of Rs. 65/- (inclusive of premium of Rs. 55/- per share) so that MLCFL continues to remain the subsidiary of the Company.

The Directors have carried out their due diligence relating to the proposed investment and duly signed recommendation of due diligence report shall be available for inspection of members in the general meeting along with the latest audited accounts of the subsidiary company.

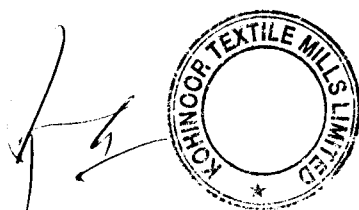
Information under Clause (a) of sub-regulation (1) of regulation 3 of the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2012.

Ref. No.	Requirement	Information
i	Name of associated company	Maple Leaf Cement Factory Limited (MLCFL)
	Criteria of associated relationship	Common directorship and subsidiary company of Kohinoor Textile Mills Limited (the "KTML")
ii	Purpose	KTML expects dividend income which would further augment the cash flow.
	Benefits	Price appreciation of KTML's share and better profit distribution to the valued shareholders of KTML.
	Period of investment	A long term equity investment
iii	Maximum amount of investment	Rs. 2,367.710 million
iv	Maximum price / share	Rs. 65/- per share
v	Maximum number of shares to be acquired	36,426,302 shares
vi	Shareholding before investment	No. of shares: 291,410,425
		Shareholding Percentage: 55.22%
	Shareholding after investment	No. of shares: 327,836,727
		Shareholding Percentage: 55.22%



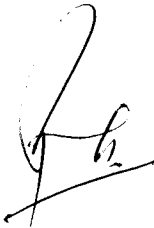

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vii	Requirement in case of investment in listed associated company	Average of the preceding twelve weeks price of share of MLCFL is Rs.113.19															
viii	Fair market value of shares	N/A															
ix	Break-up value of shares	As on June 30, 2016 per share With Revaluation Rs. 40.43 Without Revaluation Rs. 31.74															
x	Earnings per share for the last three years	<table border="1"> <thead> <tr> <th colspan="3">(R U P E E S)</th> </tr> <tr> <th>YEAR</th> <th>BASIC</th> <th>DILUTED</th> </tr> </thead> <tbody> <tr> <td>30.06.2014</td> <td>5.36</td> <td>5.36</td> </tr> <tr> <td>30.06.2015</td> <td>6.55</td> <td>6.55</td> </tr> <tr> <td>30.06.2016</td> <td>9.26</td> <td>9.26</td> </tr> </tbody> </table>	(R U P E E S)			YEAR	BASIC	DILUTED	30.06.2014	5.36	5.36	30.06.2015	6.55	6.55	30.06.2016	9.26	9.26
(R U P E E S)																	
YEAR	BASIC	DILUTED															
30.06.2014	5.36	5.36															
30.06.2015	6.55	6.55															
30.06.2016	9.26	9.26															
xi	Sources of fund from which shares will be acquired	<ul style="list-style-type: none"> • Proceeds of Right Issue • Internal cash generation • Borrowing from Maple Leaf Capital Limited (MLCL), a subsidiary company. 															
xii	Requirements if shares are intended to be acquired using borrowed funds	<ul style="list-style-type: none"> • Funds will be utilized to partially finance the subscription of right entitlement of MLCFL so that it continues to remain subsidiary and lucrative return by way of payouts thus enhancing liquidity of KTML resulting in appreciation in KTML's share value and better profit distribution to the shareholders of KTML. • No collateral is considered necessary since MLCL is a subsidiary of KTML. 															
xiii	Salient features of agreement(s) entered into with the associated company	N/A															
xiv	Direct / indirect interest of directors, sponsors, majority shareholders and their relatives, if any, in the associated company	Six Directors of KTML are also the members of investee company i.e. MLCFL and are interested to the extent of their shareholding as under:-															



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		Name	%age of shareholding in MLCFL	%age of shareholding in KTML
		Mr. Tariq Sayeed Saigol & his spouse	0.0193	14.3755
		Mr. Taufique Sayeed Saigol	0.0015	14.5090
		Mr. Sayeed Tariq Saigol	0.0010	0.1286
		Mr. Waleed Tariq Saigol	0.0010	0.0112
		Mr. Danial Taufique Saigol	0.0005	0.0010
		Mr. Shafiq Ahmed Khan	0.0014	0.0010
xv	Any other important detail	None		
xvi	In case of investment in securities of a project of an associated company or associated undertaking that has not commenced operations, in addition to the information referred to above, the following further information, is required, namely:	MLCFL is setting up additional production line.		
	Description of the project	Additional dry process clinker production line of 7,300 tpd grey clinker production		
	Starting date of work	January 2017		
	Completion of work	March 2019		
	Commercial operation date	June 2019		
	Expected time by which the project shall start paying return on investment.	After commencement of commercial operations.		

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