



KOHINOOR TEXTILE MILLS LIMITED

Registered Office : 42-LAWRENCE ROAD, LAHORE PAKISTAN. PHONE: 36302261, 36302262 FAX : 92-42-36368721

CONFIDENTIAL & SEALED

The General Manager,
Karachi Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

Through T.C.S.
KTML/Q2/BM/2015
January 28, 2015
Fax # 021-111-573-329

FINANCIAL RESULTS FOR THE SIX MONTHS ENDED DECEMBER 31, 2014 (UN - AUDITED)

Dear Sir,

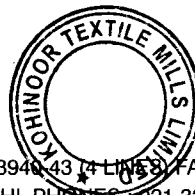
We have to inform you that the Board of Directors of **Kohinoor Textile Mills Limited** (the "Company") in their Meeting held on **Wednesday, January 28, 2015 at 12:30 PM** at 42-Lawrence Road, Lahore, the Registered Office of the Company, recommended the following:-

Cash Dividend

An Interim Cash Dividend for the quarter ended December 31, 2014 at Re.1/- per share i.e.10%.

The **un-consolidated** (un-audited) financial results of the Company are as follows: -

	HALF YEAR ENDED		QUARTER ENDED	
	31 December 2014	31 December 2013	31 December 2014	31 December 2013
	(R u p e e s i n t h o u s a n d)			
SALES	7,731,248	7,467,075	3,826,625	3,848,484
COST OF SALES	(6,482,621)	(6,329,318)	(3,175,430)	(3,276,268)
GROSS PROFIT	1,248,627	1,137,757	651,195	572,216
DISTRIBUTION COST	(281,302)	(261,091)	(147,853)	(135,957)
ADMINISTRATIVE EXPENSES	(176,637)	(150,039)	(93,910)	(85,985)
OTHER EXPENSES	(26,837)	(27,561)	(12,523)	(15,678)
	(484,776)	(438,691)	(254,286)	(237,620)
	763,851	699,066	396,909	334,596
OTHER INCOME	119,207	53,828	75,539	35,619
PROFIT FROM OPERATIONS	883,058	752,894	472,448	370,215
FINANCE COST	(277,294)	(284,775)	(133,893)	(148,501)
PROFIT BEFORE TAXATION	605,764	468,119	338,555	221,714
TAXATION				
- Current	(87,618)	(74,601)	(48,723)	(38,544)
- Deferred	(41,591)	29,033	(19,846)	50,335
	(129,209)	(45,568)	(68,569)	11,791
PROFIT AFTER TAXATION	476,555	422,551	269,986	233,505
EARNINGS PER SHARE - BASIC AND DILUTED (RUPEES)	1.94	1.72	1.10	0.95



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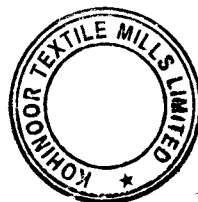
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Page -2 -

The consolidated (un-audited) financial results of the Company are as follows:-

	HALF YEAR ENDED		QUARTER ENDED	
	31 December 2014	31 December 2013	31 December 2014	31 December 2013
	<u>(R u p e e s i n t h o u s a n d)</u>			
REVENUE	17,455,594	16,310,570	9,104,069	8,500,186
COST OF SALES	<u>(12,478,786)</u>	<u>(12,001,318)</u>	<u>(6,390,550)</u>	<u>(6,198,802)</u>
GROSS PROFIT	4,976,808	4,309,252	2,713,519	2,301,384
DISTRIBUTION COST	<u>(920,114)</u>	<u>(738,256)</u>	<u>(486,557)</u>	<u>(381,385)</u>
ADMINISTRATIVE EXPENSES	<u>(371,507)</u>	<u>(289,574)</u>	<u>(198,578)</u>	<u>(158,757)</u>
OTHER EXPENSES	<u>(147,577)</u>	<u>(119,648)</u>	<u>(88,372)</u>	<u>(83,595)</u>
	<u>(1,439,198)</u>	<u>(1,147,478)</u>	<u>(773,507)</u>	<u>(623,737)</u>
	3,537,610	3,161,774	1,940,012	1,677,647
OTHER INCOME	141,588	98,325	85,667	65,889
PROFIT FROM OPERATIONS	3,679,198	3,260,099	2,025,679	1,743,536
FINANCE COST	<u>(914,699)</u>	<u>(1,136,230)</u>	<u>(404,812)</u>	<u>(527,707)</u>
PROFIT BEFORE TAXATION	2,764,499	2,123,869	1,620,867	1,215,829
PROVISION FOR TAXATION	<u>(643,667)</u>	<u>(94,276)</u>	<u>(307,709)</u>	<u>5,234</u>
PROFIT AFTER TAXATION	<u>2,120,832</u>	<u>2,029,593</u>	<u>1,313,158</u>	<u>1,221,063</u>
SHARE OF PROFIT ATTRIBUTABLE TO :				
EQUITY HOLDERS OF HOLDING COMPANY	1,451,627	1,459,093	896,056	870,480
NON CONTROLLING INTEREST	<u>669,205</u>	<u>570,500</u>	<u>417,102</u>	<u>350,583</u>
	<u>2,120,832</u>	<u>2,029,593</u>	<u>1,313,158</u>	<u>1,221,063</u>
EARNINGS PER SHARE - BASIC AND DILUTED (RUPEES)	<u>5.91</u>	<u>5.94</u>	<u>3.65</u>	<u>3.55</u>



Cont'd on Page -3-



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Page -3-

The Share Transfer Books of the Company will be closed from February 17, 2015 to February 23, 2015 (both days inclusive). Transfers received at the Company's Share Registrar, M/s. Vision Consulting Limited, 3-C, LDA Flats, Lawrence Road, Lahore, at the close of business on February 16, 2015 will be treated in time for the purpose of above entitlement to the transferees. ***This communication will suffice the requisite disclosure pursuant to Section 15-D of the Securities and Exchange Ordinance, 1969.***

We will be sending you the requisite copies of the printed accounts for distribution amongst the Members of the Exchange in due course of time.

Yours faithfully,
For Kohinoor Textile Mills Limited,


(Muhammad Ashraf)
Company Secretary



Encl. As above

CC TO: -

- ➔ **The Secretary**
Lahore Stock Exchange Limited
Lahore Stock Exchange Building,
19-Khayaban-e-Aiwan-e-Iqbal,
Lahore
Fax # 3636 8485
- ➔ **The Managing Director,**
Islamabad Stock Exchange Limited
55-B, ISE Towers, Jinnah Avenue,
Islamabad-44000
Fax # 051-111-473-31
- ➔ **The Executive Director,**
Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area,
Islamabad.
Fax # 051-9204915
051-9218592