

KTM**KOHINOOR TEXTILE MILLS LIMITED**

Registered Office : 42-LAWRENCE ROAD, LAHORE PAKISTAN. PHONE: 6302261, 6302262 FAX: 92-42-6368721

Confidential And Sealed

The General Manager,
Karachi Stock Exchange
(Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Through: T.C.S
KTML/KSE/STOCK/01
October 27, 2007

FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2007

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held at 11:00 a.m. on Saturday, October 27, 2007 recommended the following: -

(I) CASH DIVIDEND : NIL (II) BONUS ISSUE : NIL (III) RIGHT SHARES : NIL

The financial results of the Company are as follows: -

PROFIT AND LOSS ACCOUNT FOR THE QUARTER ENDED 30 SEPTEMBER 2007 (UN-AUDITED)

	Quarter ended	
	30.09.2007	30.09.2006
	(Rupees in thousand)	
Sales	2,029,914	2,026,826
Cost of sales	1,767,249	1,742,830
Gross profit	262,665	283,996
Selling and distribution expenses	101,221	108,915
Administrative expenses	36,181	28,103
Other operating expenses	3,180	2,350
	140,582	139,368
Profit from operations	122,083	144,628
Other operating income	14,855	7,015
	136,938	151,643
Finance cost	166,949	133,108
Profit / (Loss) before taxation	(30,011)	18,535
Provision for taxation	11,863	14,793
Profit / (Loss) after taxation	(41,874)	3,742
Basic Earning per share (Rs.)	(0.29)	0.03

We will be sending you requisite copies of the printed quarterly accounts for distribution amongst the members of Exchange in due course of time.

Yours faithfully,



(MUHAMMAD ASHRAF)

Company Secretary

CC TO: -

The General Manager,
Lahore Stock Exchange
(Guarantee) Limited,
Stock Exchange Building,
19-Khayaban-e-Aiwan-e-Iqbal,
Lahore.

Mr. Aftab Ahmad Chaudhary
Managing Director,
Islamabad Stock Exchange
(Guarantee) Limited,
Stock Exchange Building,
101-E, Fazal-ul-Haq Road, Islamabad.