

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

FORM - 7

/25/ABA-36
April 29, 2025

RE: FINANCIAL RESULTS FOR THE 1ST QUARTER ENDED 31.03.2025

Dear Sir,

We are pleased to inform you that the Board of Directors of KSB Pumps Company Limited (the Company) in their meeting held on Wednesday, 23rd April 2025 at 1200 hours at Head Office of the Company has approved the condensed interim financial statements (un-audited) of the Company for the quarter ended March 31, 2025 and recommended the following:

a) Interim Cash Dividend	:	Nil
b) Bonus Shares	:	Nil
c) Rights Shares	:	Nil
d) Any Other Entitlement / Corporate Action	:	Nil
e) Any Other Price Sensitive Information	:	Nil

- The Financial Results of the Company for the captioned quarter are enclosed as **Annexure 'A1 to A4'** to this letter.
- The Quarterly Report of the Company for the quarter ended March 31, 2025 will be transmitted through PUCARS separately, within the specified time and shall also be made available on Company's website www.ksb.com.pk.

Thanking you

Yours faithfully
for KSB PUMPS COMPANY LIMITED


FAISSAL AMAN KHAN
Company Secretary

KSB PUMPS COMPANY LIMITED
Condensed Interim Statement Of Profit Or Loss And Other Comprehensive Income (Un-Audited)
for the 1st Quarter ended March 31, 2025

Note	March 31,2025	March 31,2024
	(Rupees in thousand)	
Sales	1,592,437	1,232,627
Cost of sales	(1,235,253)	(999,174)
Gross profit	<u>357,184</u>	<u>233,453</u>
Distribution and marketing expenses	(139,045)	(127,613)
Net impairment gain/(loss) on financial assets	(29,029)	-
Administration expenses	(92,296)	(76,357)
Other operating expenses	(37,647)	(884)
Profit / (Loss) from operations	59,167	28,599
Other operating income	8,830	20,449
Finance cost	(3,408)	(113,622)
Profit / (Loss) before taxation	64,589	(64,574)
Taxation	(4,439)	(35,037)
Profit / (Loss) for the period	<u>60,150</u>	<u>(99,611)</u>
Other comprehensive income/ (loss):		
<i>Items not to be reclassified to profit or loss in subsequent periods:</i>		
Remeasurement of defined benefit plans - net of tax	-	-
Total comprehensive income for the year	<u>60,150</u>	<u>(99,611)</u>
Earnings / (Loss) per share - basic & diluted Rupees	1.95	(7.55)



KSB PUMPS COMPANY LIMITED

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT MARCH 31, 2025 (UN-AUDITED)

	March 31, 2025	December 31, 2024
	(Rupees in thousand)	
	Note	Note
ASSETS		
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorised capital	450,000	450,000
15,000,000 (2023: 15,000,000) ordinary shares of Rs 10 each		
Issued, subscribed and paid up capital	309,000	309,000
13,200,000 (2023: 13,200,000) ordinary shares of Rs 10 each	1,728,921	1,728,921
Capital reserve-Share Premium	1,995,531	1,935,381
Revenue reserves	4,033,452	3,973,302
	5	
NON CURRENT LIABILITIES		
Employees' retirement and other benefits	115,403	108,960
CURRENT LIABILITIES		
Long term finances - secured	3,399,989	2,489,042
Trade and other payables	805,161	670,030
Contract Liability	-	-
Short term finances - secured	88,751	87,823
Provisions for other liabilities and charges	10,533	10,533
Unclaimed dividend	16,830	13,379
Due to provident fund	4,319,264	3,250,807
CONTINGENCIES AND COMMITMENTS		
	7	
	8,468,119	7,331,069
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	947,910	994,474
Intangible assets	2,413	1,427
Capital work in progress	39,428	11,966
Long term loans and deposits	1,826	1,529
Deferred taxation	126,052	110,571
	8	1,119,967
CURRENT ASSETS		
Stores, spares and loose tools	232,624	221,420
Stock in trade	2,877,701	2,010,987
Trade debts	2,128,181	1,796,843
Contract Asset	446,030	446,030
Advances, deposits, prepayments and other receivables	851,903	745,421
Income tax recoverable	482,331	485,827
Cash and bank balances	331,722	524,574
	7,350,492	6,211,102
	8,468,119	7,331,069



KSB PUMPS COMPANY LIMITED**Condensed Interim Statement of Changes in Equity (Un-Audited)
for the 1st Quarter ended March 31, 2025**

	Capital Reserv		Revenue Reserve		Total
	Share capital	Share Premium	General reserve	Unappropriated profit	
	(Rupees in thousand)				
Balance as at January 1, 2024	132,000	-	1,879,100	3,273	2,014,373
Total comprehensive income/(loss) for the period	-	-	-	(99,611)	(99,611)
Balance as at March 31, 2024	132,000	-	1,879,100	(96,338)	1,914,762
Transfer to general reserve	-	-	-	-	-
Total comprehensive income/(loss) for the period	-	-	-	152,619	152,619
Transactions with owners in their capacity as owners:					
Right Issue of Ordinary Shares	177,000	1,770,000	-	-	1,947,000
Share Issuance cost	-	(41,079)	-	-	(41,079)
Final dividend for the year ended December 31, 2023 Rs 0 per share	-	-	-	-	-
Balance as at December 31, 2024	309,000	1,728,921	1,879,100	56,281	3,973,302
Transfer to general reserve	-	-	56,000	(56,000)	-
Final dividend for the year ended December 31, 2024 Rs 0 per share	-	-	-	-	-
Total comprehensive income / (Loss) for the period	-	-	-	60,150	60,150
Balance as at March 31, 2025	309,000	1,728,921	1,935,100	60,431	4,033,452



KSB PUMPS COMPANY LIMITED**Condensed Interim Cash Flow Statement (Un-Audited)
for the 1st Quarter ended March 31, 2025**

	Note	January to March	
		2025	2024
Cash flows from operating activities			
Cash generated/ (used) from operations	9	(121,651)	14,078
Finance costs paid		(3,408)	(113,988)
Taxes paid		(36,424)	(18,452)
Employees' retirement and other benefits paid		(3,984)	(15,443)
Net (increase) / decrease in long term loans and deposits		(297)	389
Net cash (used in) operating activities		(165,764)	(133,416)
Cash flows from investing activities			
Fixed capital expenditure		(31,324)	(9,993)
Proceeds from sale of property, plant and equipment		4,236	5,145
Net cash used in investing activities		(27,088)	(4,848)
Cash flows from Financing activities			
Long term loan-secured		-	-
Dividend paid		-	(74)
Net cash used in financing activities		-	(74)
Net (decrease)/increase in cash and cash equivalents		(192,652)	(138,338)
Cash and cash equivalents at the beginning of the period		524,574	(1,517,624)
Cash and cash equivalents at the end of the period	10	331,722	(1,655,962)

