

The General Manager,
Pakistan Stock Exchange Ltd,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

April 30, 2018

Subject: **BOARD MEETING**

Dear Sir,

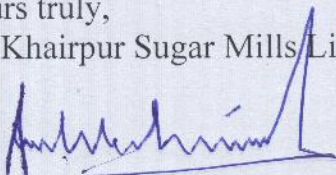
This is to inform you that the meeting of the Board of Directors of the Company will be held at 02:30 PM on Monday 07th May 2018 at the registered office of the Company at 3rd Floor, Plot No. 15-C, 9th Commercial Lane, Zamzama, Phase V, D.H.A, Karachi for appointment of Chairman and Chief Executive of Khairpur Sugar Mills Limited.

The Company has declared the "Closed Period" from 30-04-2018 to 07-05-2018 as required under Clause 5.19.15 (Code of Corporate Governance) of the Rule Book of the Exchange. Accordingly, no Director, CEO or Executive shall, directly / indirectly, deal in the shares of the Company in any manner during the Closed Period.

You may please inform the TRE Certificate Holders of the exchange accordingly.

Thanking you,

Yours truly,
For Khairpur Sugar Mills Limited



(ABDUL WAHID NAVIWALA)
COMPANY SECRETARY