

**The General Manager,
Karachi Stock Exchange Ltd,
Stock Exchange Building,
Stock Exchange Road,
Karachi.**

April 30, 2015

Subject: BOARD MEETING

Dear Sir,

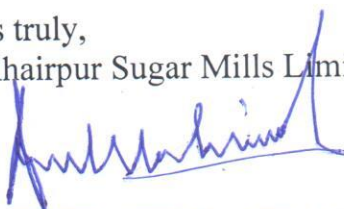
This is to inform you that the meeting of the Board of Directors of the Company will be held at 02:00 PM on Thursday 07th May 2015 at the registered office of the Company at 3rd Floor, Plot No. 15-C, 9th Commercial Lane, Zamzama, Phase V, D.H.A, Karachi for appointment of Chairman and Chief Executive of Khairpur Sugar Mills Limited.

It is also inform you that under the provision of Regulation No. 37 (XXVI) of the code of Corporate Governance of the Exchange, Management has decided that w.e.f. 30-04-2015 to 07-05-2015 shall be a closed period (No director, CEO or executive shall, directly or indirectly, deal in the shares of the company in any manner during the closed period)

You may please inform the members of the exchange accordingly.

Thanking you,

Yours truly,
For Khairpur Sugar Mills Limited



(ABDUL WAHID NAVIWALA)
COMPANY SECRETARY