

The General Manager,  
Karachi Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

24-04-2015

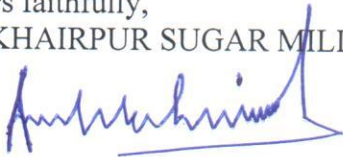
Dear Sir,

We are pleased to inform you that the Board of Directors of Khairpur Sugar Mills Limited in their meeting held on 24-04-2015 have approved the followings additions in Memorandum of Association of the company for placing special resolution before the forth coming Extra Ordinary General meeting.

1. To carry on all or any of the businesses of generating, purchasing, importing, transforming, converting, distributing, supplying, exporting and dealing in electricity and all other forms of energy and products or services associated therewith and of promoting the conservation and efficient use of electricity and to perform all other acts which are necessary or incidental to the business of electricity generation, transmission, distribution and supply.
2. To ascertain the tariff for bulk supply that will secure recovery of operating costs, interest charges and depreciation of assets, redemption at due time of loans other than those covered by depreciation, expansion projects, payment of taxes, and reasonable return on investment, to quote the tariff to bulk purchasers of electrical power, and to prefer petition to the appropriate authority for approval of the schedule of tariff and of adjustments or increases in its bulk supply tariff, where desirable or necessary.

The Extra-Ordinary General Meeting of the Share Holders of the Company will be held at our Registered Office of the Company 3<sup>rd</sup> Floor, Plot No. 15-C, 9th Commercial Lane, Zamzama, Defence Housing Authority Phase V, Karachi on 22nd May 2015 at 03 PM. Subject to date and time approved by Karachi Stock Exchange.

Yours faithfully,  
For KHAIRPUR SUGAR MILLS LIMITED



(ABDUL WAHID NAVIWALA)  
COMPANY SECRETARY