

April 17, 2015

The General Manager,
Karachi Stock Exchange Ltd,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **BOARD MEETING**

Dear Sir,

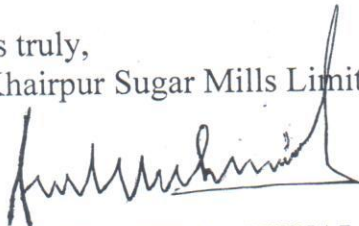
This is to inform you that the meeting of the Board of Directors of the Company will be held at 04:00 PM on Friday 24th April 2015 at the registered office of the Company at 3rd Floor, Plot No. 15-C, 9th Commercial Lane, Zamzama, Phase V, D.H.A, Karachi to discuss the Extra Ordinary General Meeting relating to change in the object of Company as well as amendments in Memorandum and Articles of Association of the Company.

It is also inform you that under the provision of Regulation No. 37 (XXVI) of the code of Corporate Governance of the Exchange, Management has decided that w.e.f. 17-04-2015 to 24-04-2015 shall be a closed period (No director, CEO or executive shall, directly or indirectly, deal in the shares of the company in any manner during the closed period)

You may please inform the members of the exchange accordingly.

Thanking you,

Yours truly,
For Khairpur Sugar Mills Limited



(ABDUL WAHID NAVIWALA)
COMPANY SECRETARY