

Attention Mr. Mansoor

Khairpur House,
G-22 / II, Gizri Avenue,
Phase-IV D.H.A., Karachi.
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The General Manger,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

May 25, 2012

SUB: INDUCTION OF ORDINARY SHARES OF THE COMPANY INTO CDS
UNDER LISTING REGULATION NO.30(1)(g) OF KARACHI STOCK
EXCHANGE (GUARANTEE) LIMITED

Dear Sir,

We are writing to inform you that Central Depository Company of Pakistan Limited (CDC) has approved our application for induction of ordinary shares of Khairpur Sugar Mills Limited which shall become eligible for book entry transaction with effect from May 24, 2012 under following details:-

Name of Security	KHAIRPUR SUGAR MILLS LIMITED
Security Identification No.	PK0060501019
Short name	KPUS

Thanking you,

For KHAIRPUR SUGAR MILLS LIMITED

(FARAZ MUBEEN JUMANI)
MANAGING DIRECTOR